



2026

SHANGHAI FOREIGN INVESTMENT GUIDE

Shanghai

Shanghai, abbreviated as “Hu” and also referred to as “Shen”, is strategically situated at the Yangtze River Estuary on China’s eastern coast, facing the Pacific Ocean. Blessed with a temperate climate and four distinct seasons, the city serves not only as a nationally pivotal strategic hub but also as a vital window into China’s development. Its history as a prosperous port dates back to the Tang and Song dynasties, and by the Ming and Qing eras, it had evolved into “a key waterway transportation hub and a metropolis in southeastern China”. Commerce is deeply ingrained in Shanghai’s character. Following its opening as a treaty port in the 1840s, the city grew into a convergence point of Chinese and Western cultures, shaping its inclusive and absorptive urban identity.



6,340.5 km²
Administrative Area



16
Subordinate districts



24.85 million+
Permanent resident population

Shanghai is advancing towards its goal of becoming a modern socialist international metropolis with global influence by 2035.

SHANGHAI



Shanghai: Where the Future Unfolds

· Vision 2030 ·

Steady Growth with Vast Potential



Approx. 5%

Average annual growth rate of regional GDP

RMB 520,000+ per person

Overall labor productivity

20%+

Share of industrial added value in regional GDP

Broad Opportunities for Shared Growth



RMB 4,500 trillion+

Total financial market transaction volume

USD 300 billion+

Total imports and exports of trade in services

Approx. 4.7 million metric tons

Annual air cargo and mail throughput

5%+

Gross R&D expenditure as a share of regional GDP

Approx. 15%

Share of basic research expenditure in gross R&D expenditure

Approx. 85

Number of high-value invention patents per 10,000 people

A People-centered City of Shared Beauty



300,000+

Newly trained high-skilled personnel

75%+

Share of nursing beds in eldercare institutions

95%

Coverage of community public service facilities accessible within a 15-minute walk

500 km

Newly built greenways

500

Newly added parks

10.5+ m²

Per capita park and green space area



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01

Chapter I

Why Shanghai

01 World-leading
Economic Strength

03 Comprehensive
Resource Assurance

05 Top-notch Talent and
Cost Advantages

07 Quality Life and
Prosperous Landscape

Ultra-large-scale
Market Potential **02**

Hub Center
Connecting the World **04**

Safe and Stable
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World-leading Economic Strength

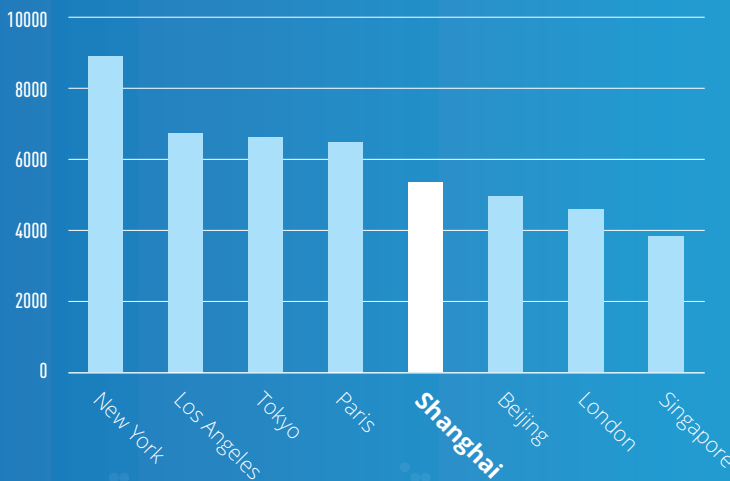
China's First City to Surpass RMB 5 Trillion in GDP

No.5 globally
Shanghai's regional GDP in 2025

RMB 5.67 trillion

Shanghai's GDP on par with some smaller European countries in 2025

GDP of Major Global Cities in 2025 (in RMB 1 billion)



No.4 globally

Number of headquarters of Fortune Global 500 companies

1 business founder in every 8 people

120.98 enterprises per 1,000 people

No.1 in China

Number of high-tech enterprises per 10,000 business entities



No.6 globally

Shanghai was listed as an Alpha+ city in the GaWC world city ranking

Alpha++ London, New York

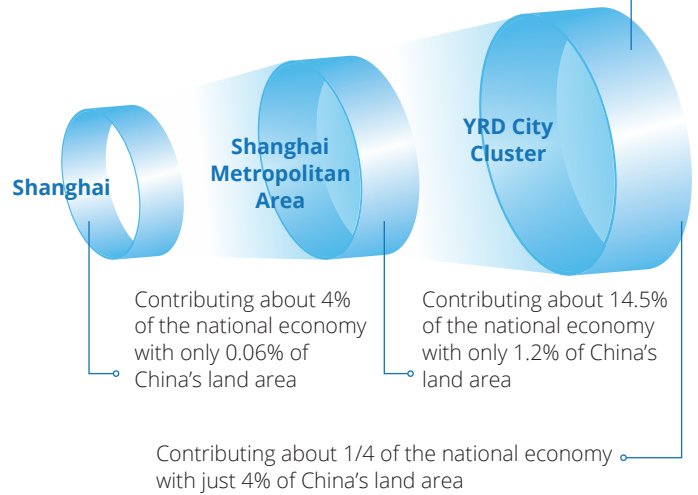
Alpha+ Hong Kong, Beijing, Singapore, **Shanghai**, Paris, Dubai, Tokyo, Sydney

Alpha Seoul, Milan, Toronto, Frankfurt, Chicago, Jakarta, Sao Paulo, Mexico City...



The Core of the Yangtze River Delta (YRD) City Cluster, the World's Second Largest Urban Cluster

- GDP second only to the Boston-Washington city cluster in the US
- GDP close to Germany (3rd in the world)



Top-notch Financial Infrastructure and World-leading Transaction Volumes

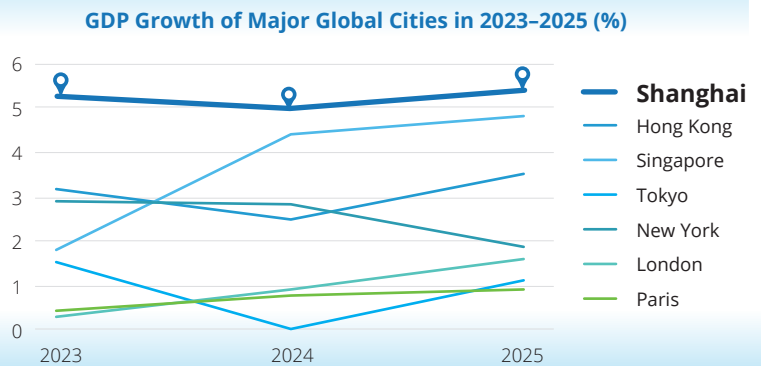


Comprehensive Competitiveness Ranking of Asian Cities in the Global Financial Centres Index

- | | | | | |
|-------------|-------------------|------------|-----------|----------|
| 1 Hong Kong | 3 Shanghai | 5 Shenzhen | 7 Beijing | 9 Sydney |
| 2 Singapore | 4 Seoul | 6 Tokyo | 8 Busan | 10 Osaka |

"Shanghai Speed" in Tandem with Industry Growth

- +5.4%** Shanghai's GDP growth in 2025 Higher than the global average
- +9.6%** Year-on-year growth of the manufacturing output value of the three leading industries in Shanghai in 2025
- +6.8%** Shanghai's labor productivity growth in 2025 compared to 2020



Serving an Enormous Domestic Market, 02 with per Capita GDP on Par with Developed Economies

China's Enormous Market

1.4 billion+
Total population

400 million+
Middle-income group

RMB 18.48 trillion+
China's total imports in 2025

The only nation with all industrial sectors classified by the UN

The world's largest, most complete and best-supported industrial ecosystem

China's Top Consumer City

- Highest-spending Chinese City

No.1 in China

The per capita disposable income of Shanghai exceeded **RMB 90,000** in 2025

90%+

Concentration of world-renowned high-end brands

70+

Number of Chinese headquarters of international consumer brands

First Stores and Debuts

8,472 first stores introduced in total, **16.8%** of which are high-capacity ones

Incentives for first stores at Asian or above levels

RMB 1 million

Subsidies for high-standard first debuts

Up to RMB 1 million

- Louis Vuitton's only cruise ship-shaped store worldwide – "The Louis"
- Ralph Lauren's first Asian fashion show
- Loewe's first major brand exhibition
- Apple's largest flagship store in Asia and the second largest in the world
- Loro Piana's first-ever brand exhibition in its century-long history
- ...

First Stop in Inbound Travel

- Top Destination for International Tourists

Temporary visa-free policy* 240-hour visa-free transit

39.6%

Year-on-year growth of inbound tourist arrivals in Shanghai in 2025

80%+

Growth in departure tax refund sales in Shanghai in 2025

“

China needs the world, and the world needs China. There is no doubt that international brands continue to value the Chinese market as much as ever.

– Andrew Wu, LVMH Group President for Greater China

”



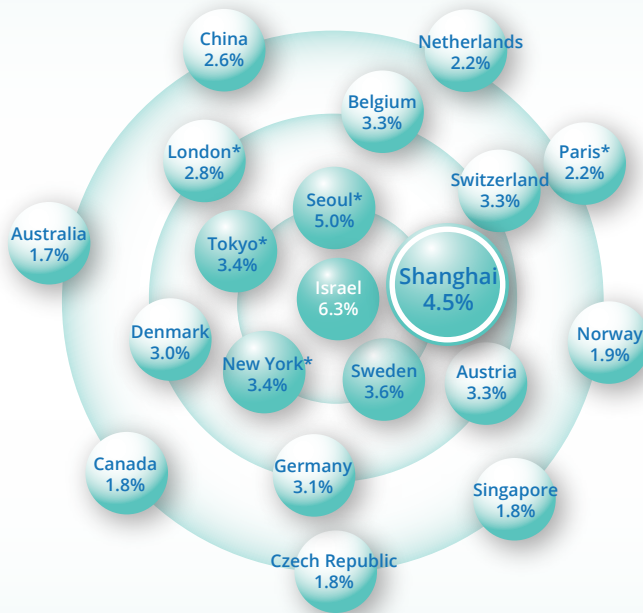
*China has implemented temporary visa-free policies for many countries in Asia, Europe, and Oceania.

Comprehensive Factor Supply for Full-chain Enterprise Development 03

Innovative Resources for Global Enterprises

– Shanghai has become one of the most R&D investment-intensive cities globally

R&D Intensity of Major Global Cities or Countries



Shanghai's gross R&D expenditure has risen to about 4.5% of its GDP in 2025

Surpassing all EU member states and ranking among the top globally

Ranking of the Shanghai-Suzhou Innovation Cluster in *the Global Innovation Index 2025* by World Intellectual Property Organization (WIPO)

No.6 globally

China Regional Sci-Tech Innovation Evaluation Report 2025

No.1 in China for comprehensive sci-tech innovation strength

*Source: R&D investment of major global economies in 2023, OECD.

*Since New York, Tokyo, London, Paris, Seoul did not disclose their R&D investment intensity data, relevant national-level figures are used instead.

Scarcest Land Resources for Future Development

733+ hectares

62 high-quality industry land plots (for industrial and R&D purposes) have been unveiled globally for leading industries

Most Patient Capital for Business Growth

RMB 90 billion+

The funds of funds for Shanghai's three leading industries (15-year term each)

RMB 10 billion

The future-oriented industry fund of Shanghai (Already invested in advanced nuclear energy, quantum computing, brain-computer interfaces, embodied AI, and other frontier segments)

Supporting Enterprise Investment in Basic Research

Annual enterprise investments in basic research:

A one-time financial subsidy for such investments of no less than RMB 100 million **RMB 10 million**

A one-time financial subsidy for such investments of RMB 50–100 million **RMB 5 million**

A one-time financial subsidy for such investments of RMB 10–50 million **RMB 2 million**

Providing Favorable Enterprise Policies

High-tech Enterprises: Corporate income tax rate reduction **Reduced to 15%**

Lin-gang Special Area: Eligible enterprises in key sectors* can enjoy a corporate income tax rate reduction within 5 years from their establishment **Reduced to 15%**

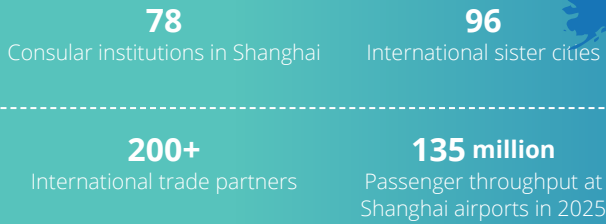
Personal income tax deduction policies for high-end and urgently-needed foreign talent working in the area **Subsidies for the tax burden difference**

*Enterprises in key sectors: Eligible enterprise entities engaged in substantive production or R&D activities involving products or technologies related to core segments of key sectors such as integrated circuit (IC), artificial intelligence (AI), biomedicine, and civil aviation.

Easy Air Access to 300+ Cities Worldwide and Highest Port Throughput for 16 Consecutive Years

04

International Exchange Hub



No.1 in China for 23 consecutive years
Number of entries and exits at Shanghai airports



The World's Largest Trade Port City

No.1 globally for 16 consecutive years
Container throughput at Shanghai Port



No.2 globally
Air cargo and mail throughput at Shanghai airports

Maintaining top 3 globally
LNG bunkering volume at Shanghai Port

No.1 among global cities for consecutive years
Total port trade value

No.3 globally for 6 consecutive years
Xinhua-Baltic International Shipping Center Development Index

“
Shanghai's development benefits from its complete shipping industry ecosystem, first-class port infrastructure, leading maritime legal services and shipping financial services, as well as strong adaptability.

– Xinhua-Baltic International Shipping Center Development Index Report (2025)

”

Global Transportation Networks

No.1 globally for 14 consecutive years
Port connectivity (PLSCI)* of Shanghai Port



302 destinations
Air network covering 54 countries

No.1 globally for 3 consecutive years
CPPI** ranking of Yangshan Port



Approx. 350
International shipping routes operated by Shanghai Port

* Port connectivity is a key indicator for measuring the connectivity breadth and density and accessibility of a port within the global container shipping network. It is derived from the Port Liner Shipping Connectivity Index (PLSCI) published by the United Nations Conference on Trade and Development (UNCTAD), which is internationally recognized as an authoritative evaluation system for port connectivity.

** CPPI, short for the Container Port Performance Index, is an authoritative and objective index for evaluating global container port efficiency, jointly published by the World Bank and S&P Global Market Intelligence. It primarily measures the total time a vessel spends in a port (from arrival at the port boundary/waiting area to the completion of cargo handling and departure).

Top Industry Technical Professionals and a World-leading Number of STEM Graduates

05

Relatively Low Talent Costs in the World



Average Monthly Salaries in Major Global Cities in 2025 (in USD)

*Source: Deutsche Bank.

Empowered Talent Development

Highest Talent Concentration in China

7.69 million+ professionals in total

No.1 in China

Share of national net talent inflow

70%

Share of China's civil aviation talent

1/3

Share of China's AI talent

40%

Share of China's IC talent

Facilitated Talent Arrival

Highest concentration of high-end foreign talent

Ranking **first in China** for the total number of work permits issued to high-end foreign talent

No.1 in China

Number of overseas returnees working or starting businesses in Shanghai

1,630

Newly-introduced national and municipal-level overseas high-level professionals in 2025

150,000

Newly-attracted domestic and overseas talent in 2025

Effective Talent Retention

No.1 globally in terms of talent environment development

Global Sci-Tech Innovation City Innovation Talent Development Index Report

200,000

Talent apartments planned, constructed, and acquired in Shanghai over the past five years



A World-Class Business Environment: Safe, Convenient, Efficient and Stable

Highest Concentration of Regional Headquarters (RHQs) of Multinational Companies (MNCs) Among Chinese Mainland Cities

Approx. 80,000
Foreign-invested enterprises in total

USD 380 billion+
Paid-in foreign capital in total

15.3%
Share of China's total paid-in foreign capital in 2025

1,084
Certified MNC RHQs in total

647
Certified foreign-invested R&D centers in total

6,300
Foreign-invested enterprises established in 2025

Largest Settled Population of Foreign Talent Among Chinese Mainland Cities

"Where there's a question, there's an answer"

One-stop service stations for foreign nationals

International Services Shanghai handbook



Scan the QR code to access the handbook

Shanghai International Service Portal

10
Languages supported

7
Domestic and international social media platforms

401
Service guidelines in English



Scan the QR code to access the website

EasyGo

One-code Pass
A single travel code for **11** types of public transport

One-tap Tax Refund
Instant tax refund with a simple tap on your phone

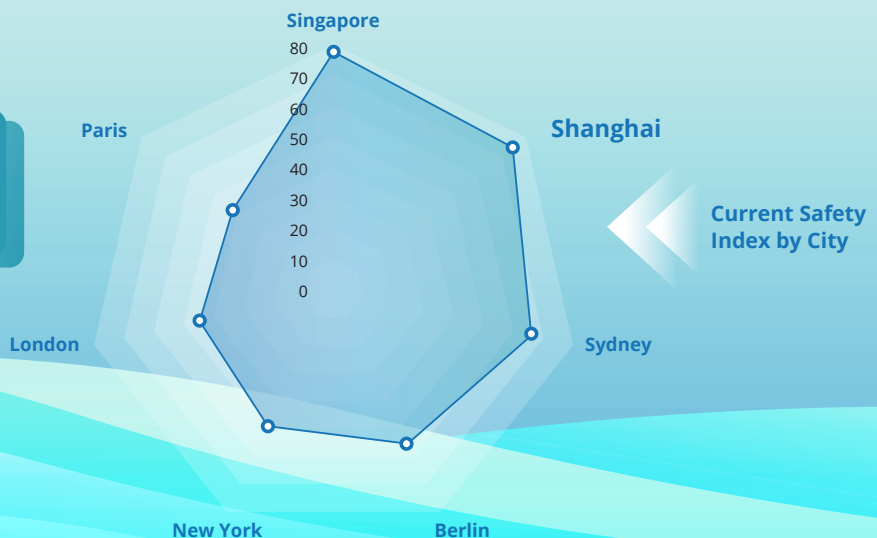
One-click Ordering
Food recommendations and order delivery in just one click



Scan the QR code to access the user guide



Shanghai is one of the safest cities in the world



*Source: NUMBEO.

Stable and Predictable Policy Environment

9 consecutive years

Rolled out the *Action Plan for Business Environment Optimization*

1,200+

Reform measures implemented since 2018

26,000+

Enterprise development needs addressed since 2018

Seamless and Smart Service Experience



Scan the QR code to access the Shanghai Enterprise Service Cloud



Scan the QR code for detailed service guides

Efficient Business Establishment A Single-step Process with One-day completion at Zero Cost

Seamless Online Processing Government Online-Offline Shanghai Portal

3,365 services supporting end-to-end online processing
413 services available for inter-provincial processing

Targeted Policy Recommendation “Sui Shen Dui” Service Platform

Providing intelligent policy matching suggestions

Timely Service Reminders Enterprise Service Calendar

Intelligent notification of policies and enterprise events

Streamlined Policy Application “Automatic Entitlement to Benefit”

800+ policies accessible through the “Automatic Entitlement to Benefit” program

Measures to Streamline Regulatory Obligations Minimal Intervention and On-demand Response

Pioneering the “Minimal Intervention” inspection list to ease compliance pressures on enterprises

Law-based International Market Environment

22 gauges reaching the global best level

Shanghai has reached the global best level for 22 gauges, according to the World Bank Enterprise Surveys 2025

- Power supply reliability
- Time required to pay taxes
- Labor market flexibility
- Cross-border data flows
- Access to financial services
- Time required for loan applications
- Efficiency of insolvency procedures
- Municipal utility services
- Market competition fairness
- Efficiency of building permit approvals
- Environmental permit approvals
- Support for innovation and entrepreneurship
- Resolution of commercial disputes
- Transparency in government procurement
- Efficiency of contract enforcement
- Facilitation of business entry and exit
- Cross-border trade facilitation
- Intellectual property protection
- Protection of minority investors
- Access to credit

Removing Foreign Investment Barriers

Full Liberation

Complete removal of foreign investment restrictions in the manufacturing sector

Expanded Pilot Opening-up

Broadened pilot opening-up in telecommunications and wholly foreign-owned hospitals

Liberation of Foreign Ownership Limits

Full removal of foreign equity caps in the financial sector, including securities and life insurance

Pioneering Institutional Innovation

First Pilot Free Trade Zone in China

China (Shanghai) Pilot Free Trade Zone

77 Pilot Measures

77 pilot measures from the Shanghai Pilot Free Trade Zone replicated and promoted nationwide in 2025

Foreign Investment Rights Protection

19

Complaint resolution centers for foreign-invested enterprises (municipal and district levels)

20+ countries and regions

Jurisdictions covered by cases accepted in the past 5 years

100%

Electronic service of process for all newly accepted cases at the Shanghai International Commercial Court

Quality and Cosmopolitan Shanghai Lifestyle 07

Best City in the World
named by the *Time Out* magazine
No.2 among the world's 50 best cities in 2026

1 Melbourne	6 Cape Town
2 Shanghai 🏆	7 Mexico City
3 Edinburgh	8 Bangkok
4 London	9 Seoul
5 New York	10 Tokyo

“
You met me at a very Chinese time of my life
”
– Recommendation of Shanghai by *Time Out*



Highest Coffee Density
No.1 among global cities in the number of coffee shops

“Asia’s Performing Arts Capital”
Largest Musical Theatre Market in China
56% of the national market share
Highest in China
Number of commercial performances and overall box office in 2025
16,769
Number of performances in 100 new-type performance spaces in 2025

“Global Sports Events Capital”
Rolex Shanghai Masters
F1 Chinese Grand Prix
Shanghai Marathon
World Rowing Championships
...
182
International and domestic sports events held in 2025
No.8 Globally
Ranking of the Shanghai Marathon among global marathons in 2025

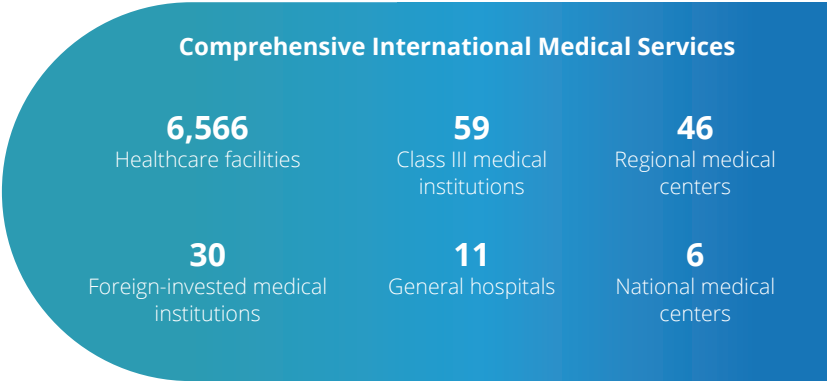
No.9
World Tourism Cities Development Report (2024–2025)
World Tourism Destination Potential Competitive Index Report (2025)
54
Five-star hotels

“City of a Thousand Parks”
1,100
City parks
9.5 m²
per capita
Park green space
Beautiful Neighborhoods
65,673,000 m²
Sports venues
176
Community fitness squares





Comprehensive International Medical Services




“Global Learning City Award”
UNESCO

Abundant International Education Resources

39 Schools for children of foreign nationals	1,692 Kindergartens	654 General primary schools	932 General secondary schools
The largest in number in China 40 international schools listed in the <i>Hurun Education Top International Schools in China 2025</i>	4 Project 985 universities	10 Project 211 universities	69 General tertiary schools

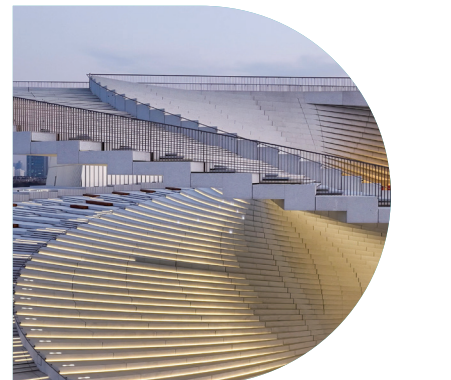
“A Global Hub of Culinary Diversity”

The largest in number nationally for 8 consecutive years
61 restaurants listed in 2025 *Black Pearl Restaurant Guide*

52 One-diamond restaurants	6 Two-diamond restaurants	3 Three-diamond restaurants
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A Cultural Pilgrimage Destination

241 Libraries	The First in Asia The stage system featuring a six-grid layout in Shanghai Grand Opera House
174 Museums	97 Art galleries



02

Chapter II

Which Industries to Win

The "2 + 3 + 6 + 6" modern industry system constitutes the strategic backbone of Shanghai's development during the 15th Five-Year Plan period, providing investors with a clear roadmap for identifying emerging growth drivers in the city. This chapter offers a comprehensive analysis of the development foundations and future potential of leading industries, emerging pillar industries, future-oriented industries and the services sector.

Modern Industry System

During the 15th Five-Year Plan period, Shanghai will seize the trends of intelligent, green and integrated development to accelerate the aggregation of advanced production factors toward new quality productive forces, strengthen the leading role of high-end industries, and drive the development of a more resilient and competitive modern industry system.

Two Transformations

Shanghai's traditional industries are characterized by strong resilience, high efficiency and advanced technology, with operating profit margins higher than the national manufacturing average. The ongoing digital, intelligent and green transformation will inject new vitality into these industries.

Key Segments

- Robot applications, intelligent connected equipment, and digital and intelligent production processes
- Green manufacturing
- Innovation and iteration of new technologies and products
- Traditional industry upgrades

2

Three Leading Industries

Shanghai has established a solid foundation and competitive edge in its three leading industries, namely IC, biomedicine, and AI. Efforts will be intensified in advancing these industries to higher levels and enhancing the city's position in global industry competition.

Key Segments

- IC – Equipment capacity, manufacturing level and design capability
- Biomedicine – R&D of key innovative drugs and medical devices
- AI – Cultivation of smart cloud services, upgrading of large AI foundation models, and maturation of embodied AI technology

3

Six Emerging Pillar Industries

Six emerging pillar industries – new-generation electronic information, intelligent connected and new energy vehicles, high-end equipment, advanced materials, new energy and green and low-carbon sectors, and fashion consumer goods – form the cornerstone of Shanghai's industrial sector. The city will further strengthen and improve the competitiveness of these industries through technological upgrading and brand building.

Key Segments

- New-generation electronic information – next-generation displays and ultra-high-definition audiovisual technology, and new communications equipment
- Intelligent connected and new energy vehicles – intelligent driving, intelligent cockpits, intelligent chassis, and solid-state batteries
- High-end equipment – aerospace, shipbuilding and marine engineering, and other complete equipment manufacturing capabilities
- Advanced materials – electronic chemicals, high-end membrane materials, and high-performance composite materials
- New energy and green and low-carbon sectors – advanced energy equipment, energy conservation and environmental protection equipment, and new green energy
- Fashion consumer goods – clothes and cosmetics

6

Six Future-oriented Industries

Shanghai is proactively accelerating the development of six future-oriented industries, namely future manufacturing, information, materials, energy, space and healthcare, from lab to engineering and industry applications.

Key Segments

- Quantum science and technology
- Brain-computer interface
- Controlled fusion
- Biomanufacturing
- 6th generation mobile networks
- Ultra-wide bandgap semiconductor
- Brain-inspired intelligence
- Deep-sea and aerospace exploration

6

Integrated Circuits (IC)

As China's first national microelectronics industry base, Shanghai boasts the most complete industry chains, the highest enterprise concentrations, and the strongest comprehensive technical capabilities in the country. The scale of the city's IC industry doubled during the 14th Five-Year Plan period, ranking first in China.

Achievements in 2025

RMB 488 billion+
Industry scale

1,200+
IC enterprises

Up by 15.1% YoY
Output value of the IC manufacturing industry

No. 4 globally
No.1 in China

White Paper on the Top 100 Cities for Comprehensive Competitiveness in the Global Integrated Circuit Industry in 2025

No.1 in China
A total of 35 IC enterprises listed on the STAR Market

No.2 in China
Scale of packaging, testing, and sales

No.1 in China
Number of chip manufacturing lines

Industry Support

Expanding Industry Scope

- Supporting enterprises in pursuing breakthroughs in **equipment, advanced processes, photoresist materials, 3D packaging** and other fields;
- Continuing to strengthen the design sector, with a focus on advancements in **AI computing and edge computing**.

Strong Support for Frontier Innovation

- Promoting development in frontier areas, with priority support for **silicon photonics, quantum technologies** and other fields, while strengthening domestic and international exchanges and cooperation;
- Advancing the development of **equipment R&D systems and materials platforms**, and facilitating the upgrading of domestically produced equipment from the low- and mid-end to the mid- and high-end;
- Home to approximately **40%** of China's IC talent and nearly **50%** of the country's IC industry innovation resources.

Stable Supply of Key Resources

- The size of the IC industry fund of funds exceeded **RMB 45 billion**, which was invested mainly in design, manufacturing, packaging and testing, equipment materials and components;
- 5** specialized IC industry parks have been established, including the Integrated Circuit Design Industry Park and Intelligent Sensor Industrial Park.

Highlight Elements

Industry Associations: Shanghai Integrated Circuit Industry Association (SICA), China Semiconductor Industry Association (CSIA), Shanghai Software Industry Association (SSIA), etc.

Conventions & Exhibitions: China (Shanghai) International Integrated Circuit Industry and Application Expo (IC EXPO), China Electronics Fair (Shanghai), etc.

Industry Platforms: R&D Service Platform for Advanced Packaging and Testing Technology, Collaborative Innovation Platform for Chip Design, Packaging and Testing, National Integrated Circuit Innovation Center, Shanghai Institute of IC Materials, Shanghai Technical Service Platform for IC Testing, etc.

Scan the QR code to learn more about the IC industry in Shanghai



Several Policies for Promoting the High-quality Development of Shanghai's Integrated Circuit and Software Industries in the New Era
Implementation Measures of Shanghai Customs to Support Innovation in Supervision on the Development of the Integrated Circuit Industry

Several Measures on Deepening Environmental Impact Assessment and Pollutant Discharge Licensing Reform to Support the Development of the Integrated Circuit Industry

- Simplifying environmental impact assessment and management for R&D pilot projects;
- Simplifying environmental impact assessment approval for certain major changes;
- Optimizing management requirements for major hazardous waste of IC manufacturers.

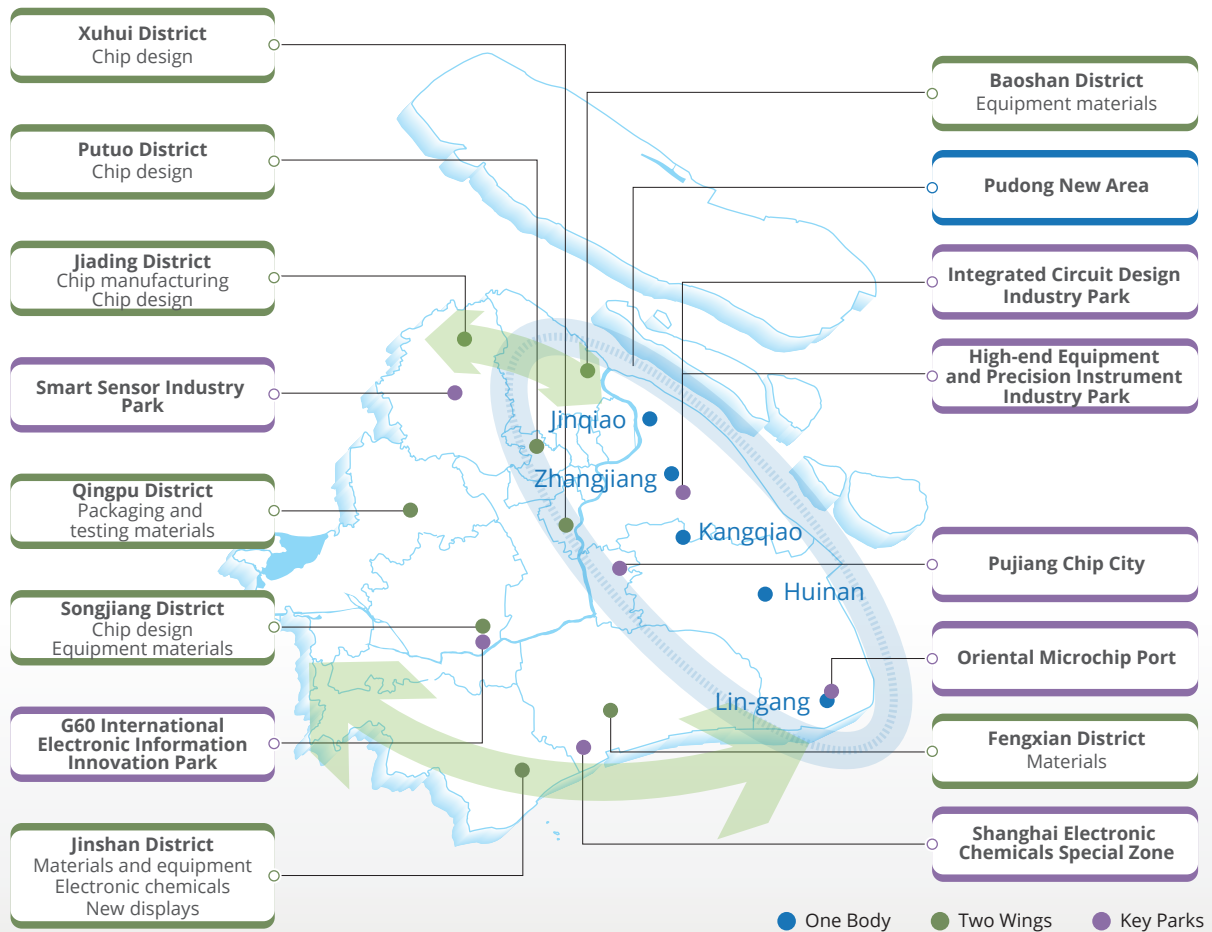
In May 2025, the Ultra-wide Bandgap Semiconductor Future Industry Cluster was launched in Lin-gang Special Area. Relevant projects, such as Shanghai Sinyang and V-Test bases, began construction with a total investment of over RMB 2.8 billion, spanning areas including key process materials and high-end chip testing.

Industry Policies

Exemplary Case

Industry Map

During the 15th Five-Year Plan period, Shanghai will build an IC industry innovation belt centered on Zhangjiang, Lin-gang and Jiading to create a world-class IC industry cluster.



One Body and Two Wings: Spatial Layout of the IC Industry in Shanghai

One Body

Pudong New Area: Five key areas, namely Zhangjiang, Jinqiao, Kangqiao, Huinan and Lin-gang

Segments: Chip design, chip manufacturing, packaging and testing, equipment materials

Two Wings

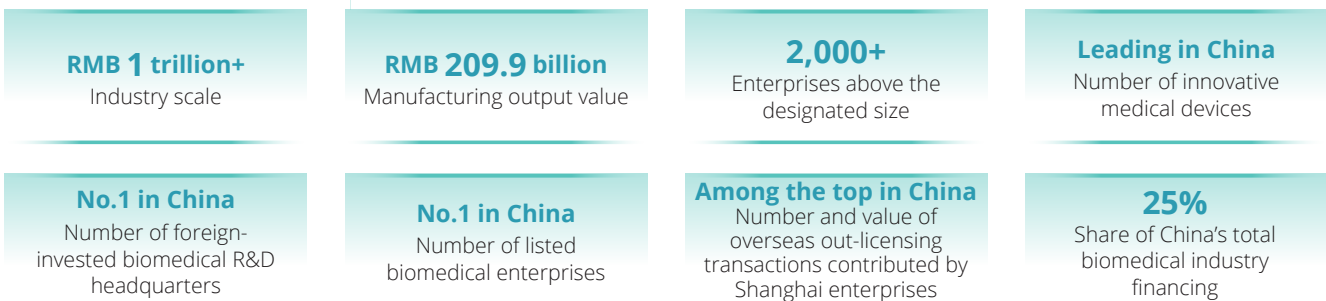
Lin-gang (South Wing): Aiming for comprehensive industry innovation bases, the south wing area includes Songjiang, Jinshan and Fengxian, where the southern innovation belt is gradually established

Jiading (North Wing): Focusing on AI chips, IoT chips, and smart sensors, the north wing area includes Jiading, Xuhui, Putuo and Baoshan, where the northern innovation belt gradually takes shape

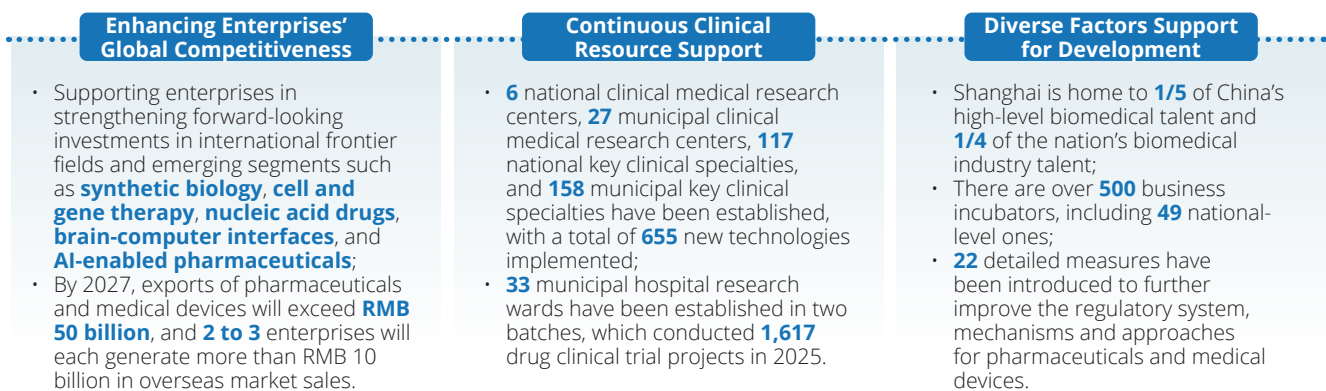
Biomedicine

As the birthplace of China's modern biomedical industry, Shanghai has brought together world-leading biomedical enterprises, ranking first in the country in sci-tech innovation in biomedicine.

Achievements in 2025



Industry Support



Highlight Elements

Industry Associations: Shanghai Biopharmaceuticals Industry Association (SBIA), Shanghai Medical Instrument Trade Association (SMI), etc.

Conventions & Exhibitions: International Biopharma Industry Week Shanghai, BioShanghai Zheng Xiang Hui Seminars, etc.

Industry Platforms: Shanghai Functional Platform for Biomedical R&D and Innovative Translation (SFPBRIT), Shanghai Center of Biomedicine Development (SCBD), Municipal Hospital-Industry Collaborative Innovation Platform – Clinical Trial Accelerator, Synlinx Brain-Computer Interface Incubator, etc.

Several Opinions on Supporting the Innovation and Development of the Entire Biomedical Industry Chain
Detailed Rules of Shanghai Municipality for Promoting the Transformation of Sci-Tech Achievements in Medical and Health Institutions

Action Plan of Shanghai Municipality on Promoting the Full-chain Development of the High-end Medical Device Industry

- Encouraging the development of high-end AI medical devices and advanced rehabilitation therapy products;
- Supporting enterprises that have obtained registration certificates for imported or homegrown medical devices to produce Class II and Class III medical devices in Shanghai.

Industry Policies

Scan the QR code to learn more about the biomedical industry in Shanghai

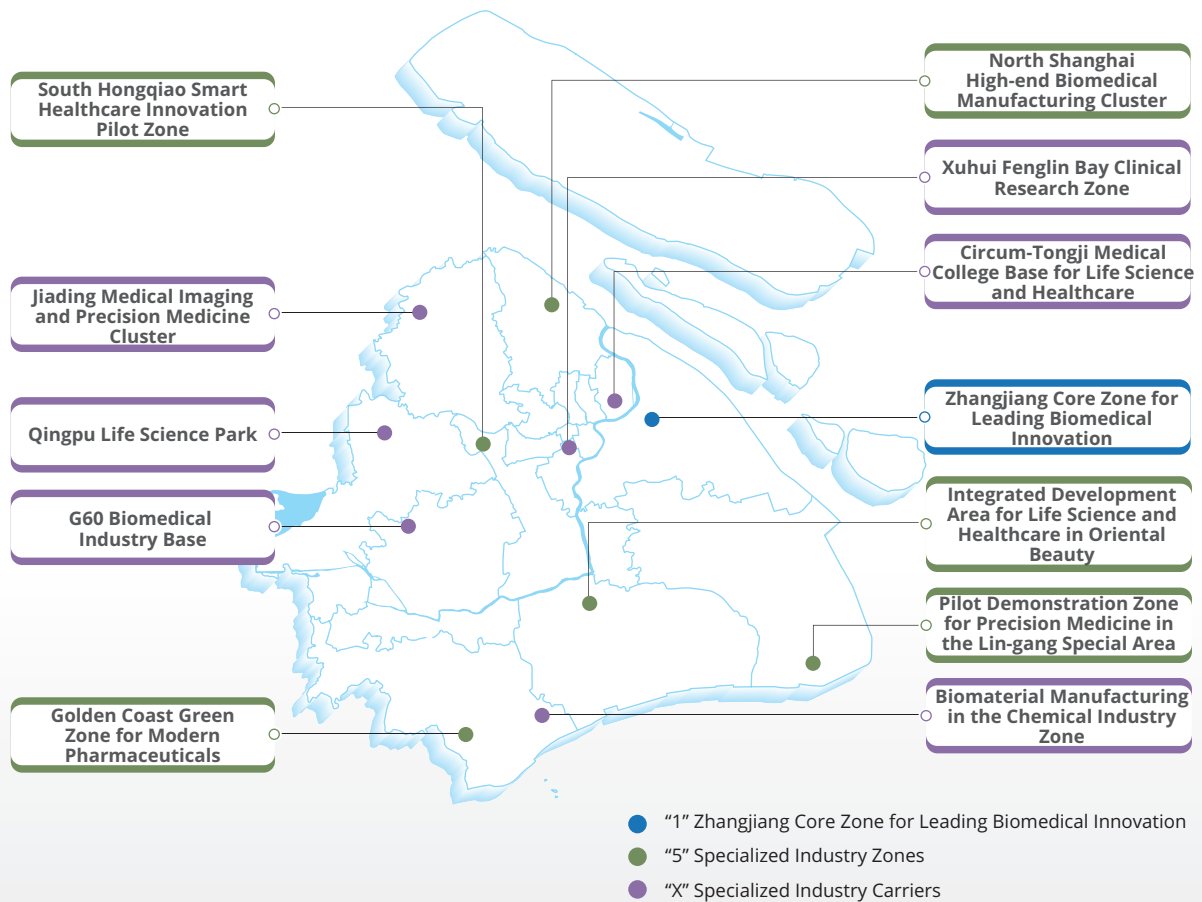


In September 2025, Daiichi Sankyo broke ground on a new facility to produce antibody-drug conjugate (ADC) in Shanghai. The facility, one of China's first national pilot programs for cross-border segmented production of biological products, focuses on high-value-added production stages in Pudong, serving as both a model for synergies between government policies and corporate strategies, and a reference for institutional opening-up in the biomedical industry.

Exemplary Case

Industry Map

During the 15th Five-Year Plan period, Shanghai will accelerate the development of a world-class biomedical industry cluster mainly in Pudong, Minhang, and Jiading.



"1 + 5 + X": Spatial Layout of the Biomedical Industry in Shanghai

"1" Core

Zhangjiang Core Zone for Leading Biomedical Innovation

Areas of focus: Small-molecule drugs, cell therapy, antibody drugs, minimally invasive surgery, robotic surgery, etc.

"5" Specialized Industry Zones

- Pilot Demonstration Zone for Precision Medicine in the Lin-gang Special Area
- Integrated Development Area for Life Science and Healthcare in Oriental Beauty
- Golden Coast Green Zone for Modern Pharmaceuticals
- North Shanghai High-end Biomedical Manufacturing Cluster
- South Hongqiao Pilot Zone for Smart Healthcare Innovation

"X" Specialized Industry Carriers

G60 Biomedical Industry Base, Qingpu Life Science Park, Circum-Tongji Medical College Base for Life Science and Healthcare, etc.

Artificial Intelligence (AI)

Shanghai has established a full-stack AI industry chain spanning basic algorithms, core chips, smart software and hardware products, and industry applications, contributing “Shanghai Experience” to China’s innovative AI development.

Achievements in 2025

RMB 550 billion+

Industry scale

China’s first

AI innovation and application pilot zone

China’s first

Innovation ecosystem hub for large AI models – SMC

394

AI enterprises above the designated size

Approx. 1/3 of China’s total

Nearly **300,000** AI professionals

Industry Support

Boosting Full-stack Industry Chain Innovation

- Promoting the upgrade of **large AI foundation models** and the maturation of **embodied AI** technology;
- Speeding up cross-sector integration and innovative application of **vertical models** and **multi-agent systems**;
- Accelerating the development of **AI for Science**;
- Promoting the application of AI in **diagnosis and treatment assistance, health management, hospital operation** and **medical insurance services**.

Diversified Application Scenarios

- Shanghai will promote intelligent application adoption in more than **5,000** manufacturing enterprises and the establishment of more than **500** advanced intelligent factories;
- **58** AI application scenarios were launched;
- More than **500** solutions were developed;
- Shanghai ranked **first in China** with **18** application scenarios listed in the “100 AI-empowered Scenarios” of the National Artificial Intelligence Innovation and Application Pilot Zone.

Targeted Industry Support

- A **RMB 60 billion** national-level AI fund was set up in Shanghai, in synergy with a **RMB 22.5 billion** municipal-level AI leading fund;
- **China’s first** unified public service portal for corpus operations went live;
- Various computing power vouchers, large AI model vouchers, and corpus vouchers have been issued, totaling **RMB 1 billion**;
- **The Yangtze River Delta (Shanghai) Computing Power Interconnectivity Platform** was established.

Highlight Elements

Industry Associations: Shanghai AI Industry Association (SAIA), Shanghai AI Technology Association (SAITA), Shanghai AI Development Alliance (SAA), etc.

Conventions & Exhibitions: World AI Conference, Global Developer Conference (GDC), etc.

Industry Platforms: National and Local Co-Built Humanoid Robotics Innovation Center, Shanghai Artificial Intelligence Laboratory, Institute for Advanced Algorithms Research (Shanghai), Shanghai Academy of AI for Science, Amazon Web Services’ first AI research institute in the Asia-Pacific region, etc.

Scan the QR code to learn more about the AI industry in Shanghai



Measures of Shanghai to Further Expand the Application of Artificial Intelligence Action Plan for High-quality Development of Shanghai’s Smart Terminal Industry (2026–2027)

Implementation Plan of Shanghai for Accelerating “AI + Manufacturing” Development

- Encouraging leading enterprises to pioneer new model applications and supporting small and medium-sized businesses in digital and intelligent transformation;
- Achieving breakthroughs in key technologies, such as high-end AI training chips and edge AI inference chips.

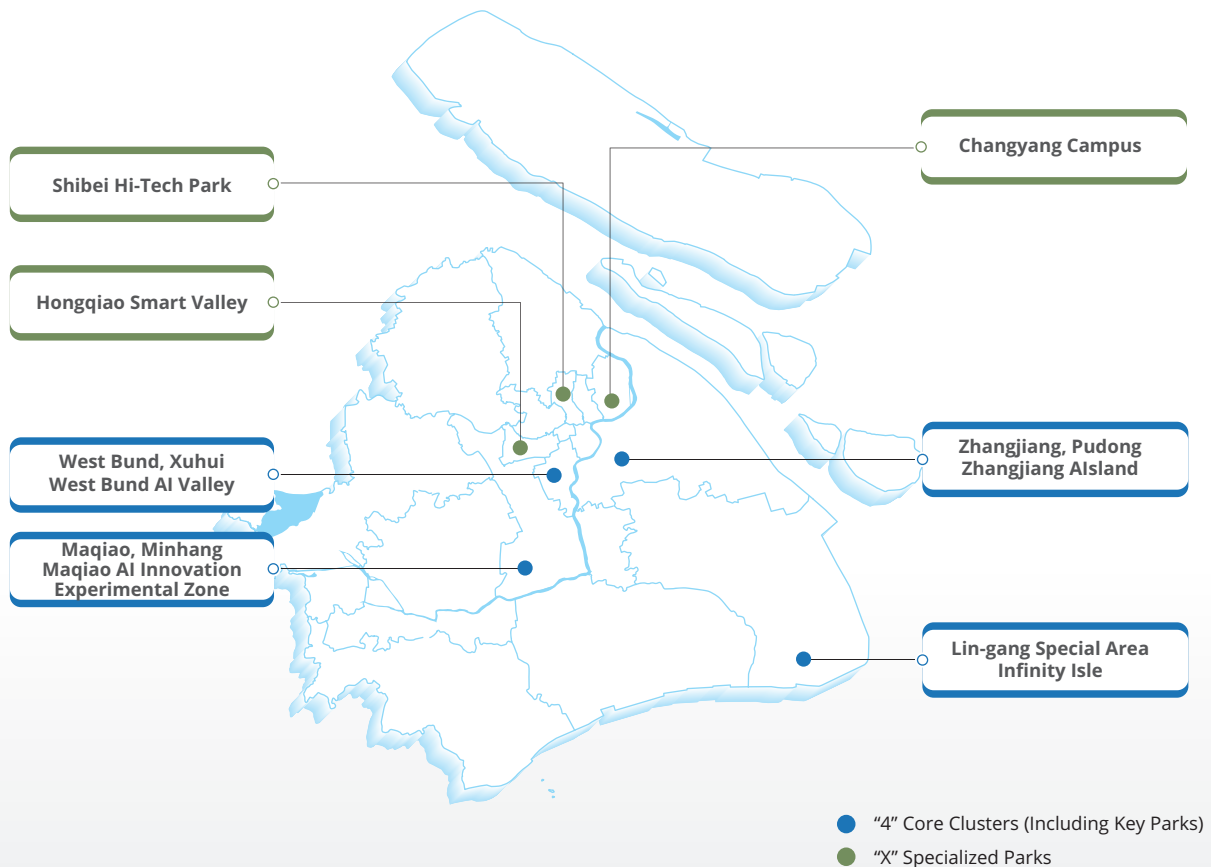
Industry Policies

In 2025, the Shanghai-recommended “Tesla’s xBot Customer Service” and “Volvo AI Assistants” became the first AI products developed by foreign-invested enterprises to receive approval for launch in China. This marks a further opening-up in China’s AI sector and signals the acceleration of intelligent transformation in the automotive industry.

Exemplary Case

Industry Map

During the 15th Five-Year Plan period, Shanghai will focus on AI development in core areas including Xuhui and Pudong, aiming to build a world-class AI industry cluster with global reach and influence.



“4 + X”: Spatial Layout of the AI Industry in Shanghai

“4” Core Clusters (Including Key Parks)

Zhangjiang, Pudong: Integrating sci-tech innovation and the smart industry; Zhangjiang AIsland sets a benchmark for China’s AI industry

West Bund, Xuhui: AI Tower is in service; SMC provides five public service platforms and an innovation community with complete functions

Maqiao, Minhang: Overall regional development is driven by the specialized leading industries in the Maqiao AI Innovation Experimental Zone to create a model for future smart cities featuring smart production, smart living, and smart ecology

Lin-gang Special Area: Relying on the International Data Port to develop AI business related to the cross-border digital economy

“X” Specialized Parks

Shibe Hi-Tech Park, Changyang Campus, Hongqiao Smart Valley, Universal Software Park, Qingpu West Hongqiao Smart Valley, etc.

New-generation Electronic Information

At present, Shanghai continues to consolidate and enhance its leading position in the new-generation electronic information industry and has established a more complete, efficient and internationally competitive industry ecosystem.

Achievements in 2025

RMB 2.4 trillion+
Industry scale

Up by 15.3% YoY
Added value of information
transmission, software and IT

120,000+ PFLOPS
Total computing power

7
China's Top 100 Electronic
Information Enterprises

No.1 in China
259 financing deals in information
transmission, software and IT

Industry Support

Accelerated Development in Key Areas

- The overall scale of the intelligent terminal industry is expected to surpass **RMB 300 billion** by 2027;
- The next-generation display industry will focus on frontier areas such as **holographic displays, electronic paper, and quantum dot displays**;
- The scale of the ultra-high-definition audiovisual industry is expected to surpass **RMB 600 billion** and the core competitiveness of critical links in **the 8K industry chain** will be enhanced by 2030.

Robust Innovation Momentum

- **A national leader** in basic software, industrial software, industrial internet, and cybersecurity;
- **13** Shanghai-based enterprises listed in China's Top 100 Internet Enterprises;
- Promoting a self-reliant and controllable industry chain by leveraging **the Technical Service Platform for IC Testing** and **the Shanghai Open Source Governance Technology Public Service Platform**.

All-round Service Support

- **No.1 in China** in broadband download speed;
- **No.1 in China** in 5G base station density;
- Deployed more than **80,000** outdoor base stations in total;
- Deployed more than **470,000** indoor small cells in total;
- Home to **32** industrial internet platforms and more than **100** service providers across various segments;
- Home to **50** software and information services industry bases and more than **80,000** registered enterprises and supporting service institutions.

Highlight Elements

Industry Associations: Shanghai Communication Industry Association (SCIA), Shanghai Information Security Trade Association (SISA), Shanghai Software Industry Association (SSIA), etc.

Conventions & Exhibitions: Global Developer Conference, RISC-V Summit China, Appliance & Electronics World Expo (AWE), etc.

Industry Platforms: Future Ultra-High Definition Technologies International Innovation Center, "Shanghai Silicon Alley" Science and Technology Innovation Ecological Collaborative Innovation Platform, Integrated Circuit Application Innovation Concept Verification Center, etc.

Action Plan for High-quality Development of Shanghai's Smart Terminal Industry (2026-2027)

Measures of Shanghai Municipality for Promoting the High-Quality Development of the Software and Information Services Industry

Measures to Support the Development of the Cradle of YRD G60 S&T Innovation Valley

- Encouraging the introduction and incubation of key projects such as smart terminal products and key components manufacturing;
- Encouraging enterprises to increase investment in commercial cryptographic applications and the R&D of proprietary software and hardware products.

Industry Policies

In 2025, Shanghai was approved as a pilot city for the expanded opening-up of value-added telecommunications services, allowing foreign-invested enterprises to wholly own and operate telecommunications services such as internet data centers (IDCs), online data processing, and transaction processing in pilot areas. Six foreign-invested enterprises, including Siemens Healthineers Digital Technology, received pilot approvals, covering emerging fields such as digital healthcare, fintech, and new-type human resources services.

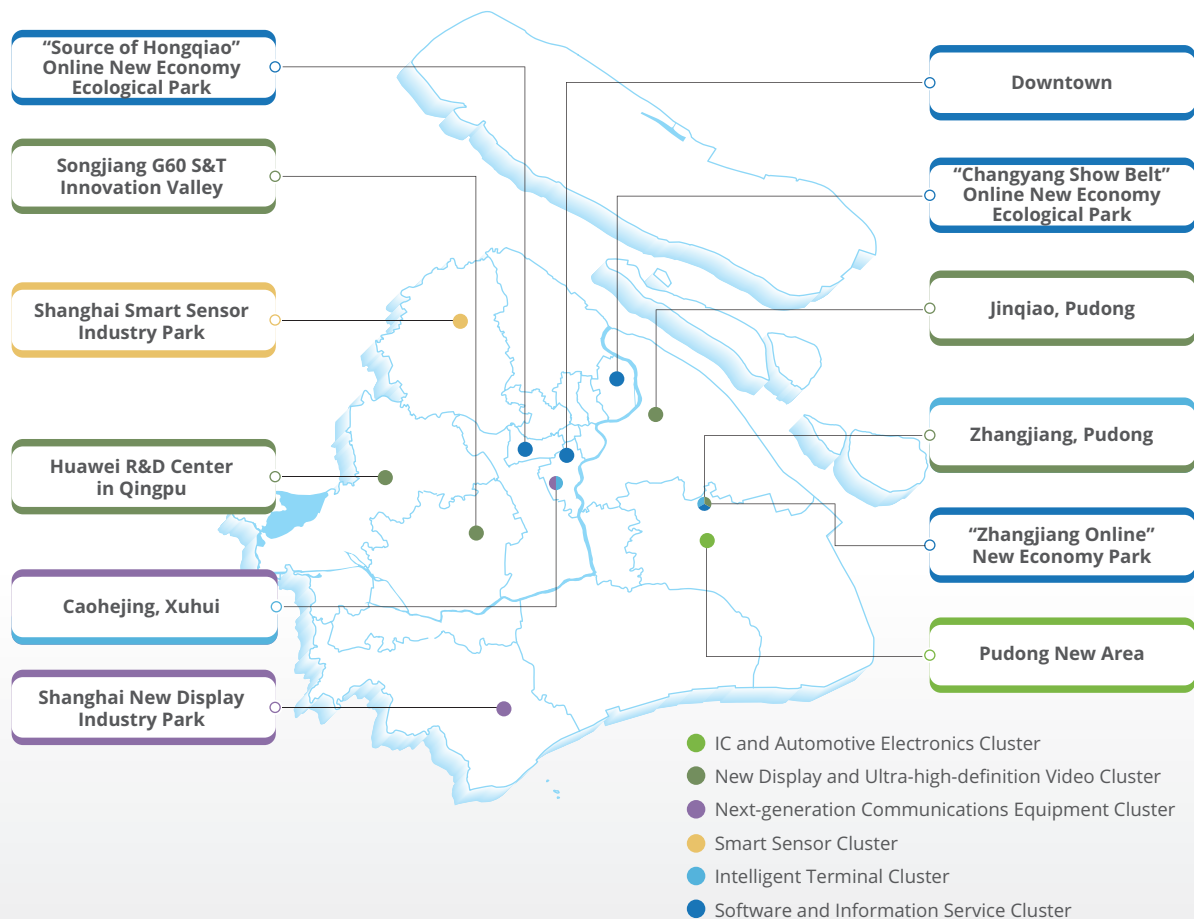
Exemplary Case

Scan the QR code to learn more about the new-generation electronic information industry in Shanghai



Industry Map

During the 15th Five-Year Plan period, Shanghai will focus on developing its new-generation electronic information industry in Pudong, Songjiang, Qingpu and Jing'an by accelerating the development of smart terminals, new communications equipment, next-generation displays and ultra-high-definition audiovisual technology.



Spatial Layout of the New-generation Electronic Information Industry in Shanghai

- **IC (including automotive electronics):** "Main Body, Two Wings"
- **Next-generation communications equipment:** Jinqiao and Zhangjiang of Pudong, Caohejing of Xuhui, Songjiang G60 S&T Innovation Valley, Huawei R&D Center in Qingpu
- **New display and ultra-high-definition video:** "2 + 2"
The first "2" refers to Jinshan and Lin-gang, which focus on AMOLED and micro-displays, respectively
The second "2" refers to Jing'an and Jinqiao in Pudong, which are dedicated to fostering clusters for ultra-high-definition audio-visual technology
- **Intelligent terminal:** "1 + 1"
Pudong and Songjiang focusing on intelligent terminals and Qingpu focusing on new-generation IT
- **Software and information service:** "1 + 3 + N"
"1" refers to downtown Shanghai
"3" refers to the three online new economy ecological parks – "Changyang Show Belt", "Zhangjiang Online", and "Source of Hongqiao"
"N" refers to a number of parks including Shanghai West Software Information Park, Shibei Hi-Tech Park, Shanghai Pudong Software Park, Zizhu Hi-Tech Park, and Caohejing Hi-Tech Park
- **Smart sensor:** Shanghai Smart Sensor Industry Park

Intelligent Connected and New Energy Vehicles

Automobiles are a pillar industry and a defining symbol of Shanghai. The city is seizing the strategic opportunity of developing new energy vehicles (NEVs) and intelligent connected vehicles (ICVs), striving to build a world-class automobile industry cluster.

Achievements in 2025

RMB 742.1 billion

Output value of industrial enterprises above the designated size

1.16 million

NEV production

No.1 in China

Number of high-end automobile professionals

No.1 in China

Automobile industry chain integrity

No.1 among global cities

Total promoted NEVs

Industry Support

Digital Intelligence-driven Development Goals

- Supporting the development of **core components and supporting services** through hardware-software collaboration;
- Pursuing breakthroughs in key technologies such as **intelligent driving, intelligent cockpits, intelligent chassis** and **solid-state batteries**;
- Promoting **the commercial operation of autonomous vehicles**, with the goal of scaling up L4 autonomous driving in intelligent buses, taxis, and heavy-duty trucks and serving over **6 million passenger trips** by 2027.

Interconnected and Symbiotic Industry Clusters

- Home to **9** vehicle manufacturers and over **600** major domestic and foreign auto parts enterprises;
- The Shanghai Intelligent Connected and New Energy Vehicle Industry Cluster Zone** was inaugurated;
- 80%** of auto parts can be **sourced locally** within an hour's drive;
- 15** public service platforms in the automobile sector and **5** Group Open Innovation Centers in the automobile sector.

Efficient and Comprehensive Service Support

- 980,000** charging piles of various types in total were built;
- More than **230** battery swapping stations in total were built;
- Ranked among the top in China** in both the total length of test roads and scenarios diversity for ICVs;
- Promoted the standardized and scaled commercial operation of autonomous driving technology in China and issued **the country's first batch** of demonstration operation licenses for L4 ICVs.

Highlight Elements

Industry Associations: Shanghai V2X Association, Shanghai Intelligent Connected Vehicles and Applications Standardization Technical Committee, etc.

Conventions & Exhibitions: Shanghai International Automobile Industry Exhibition, China Autonomous Driving Industry Innovation and Ecosystem Forum, etc.

Industry Platforms: Shanghai Intelligent Automobile Software Park, Shanghai Intelligent New Energy Vehicle Science and Technology Innovation Function Platform, etc.

"Model-driven Intelligent Travel" Action Plan of Shanghai to Build a High-level Autonomous Driving Pilot Zone Implementation Measures of Shanghai Municipality for Encouraging the Purchase and Use of New Energy Vehicles

Action Plan for Collaboratively Building the Intelligent Connected and New Energy Vehicle Industry Cluster (2025–2030)

- Supporting the R&D of core component technologies such as autonomous driving, intelligent chassis, automotive-grade chips and solid-state batteries while pushing for integration, modularization and lightweight development;
- Leveraging the municipal-level autonomous driving training ground to build a full-chain innovation system, and fully open the collaborative R&D platform for core technologies to foreign investment.

Industry Policies

Scan the QR code to learn more about the intelligent connected and new energy vehicle industry in Shanghai

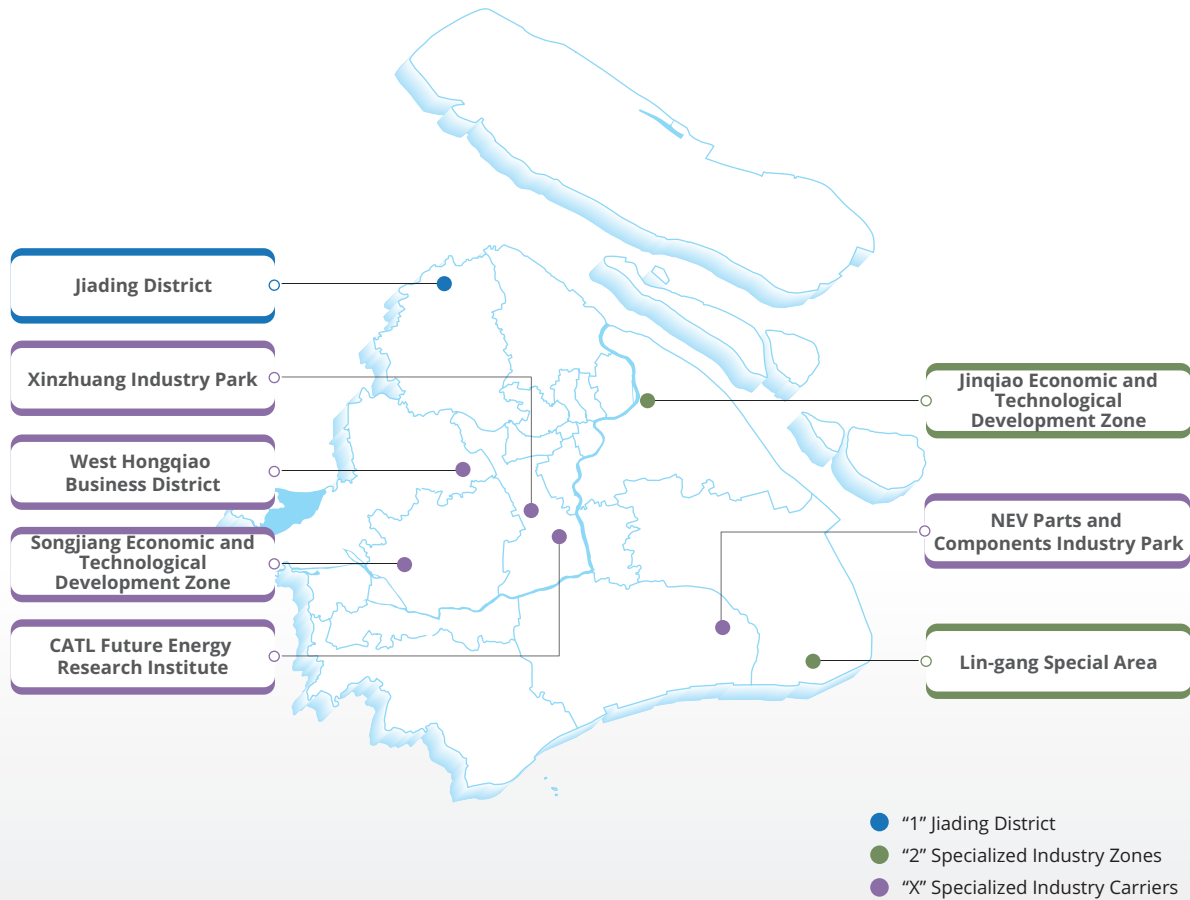


In 2025, Shanghai deepened its pilot for opening up the intelligent connected and new energy vehicle industry, allowing foreign-invested enterprises to wholly own operations in key areas including vehicle manufacturing, core component R&D, and hydrogen technology applications. Four foreign-invested enterprises including Toyota's Lexus and Schaeffler Hydrogen Technology successively established operations or launched production in Shanghai, covering areas such as automotive hydrogen-solutions, core components for autonomous driving, logistics and supply chain.

Exemplary Case

Industry Map

During the 15th Five-Year Plan period, Shanghai will focus on developing its intelligent connected and new energy vehicle industry in Jiading, Pudong, Lin-gang and Jinshan, aiming to build a world-class automotive industry hub.



"1 + 2 + X": Spatial Layout of the Automotive Industry in Shanghai

"1" Core Zone

Jiading District: Shanghai International Automobile City, Waigang Industry Park, Jiading Hydrogen Park, New Energy Vehicle & Key Parts Industrial Base

Areas of focus: R&D, manufacturing, inspection, and sale of automobiles, finance, exhibitions, cultural tourism, application demonstration, fuel cell vehicles

"2" Specialized Industry Zones

Lin-gang Special Area

Areas of focus: Manufacturing, sale and application demonstration of automobiles, hydrogen energy

Jinqiao Economic and Technological Development Zone

Areas of focus: R&D, manufacturing and sale of automobiles

"X" Specialized Industry Carriers

Songjiang Economic and Technological Development Zone, Xinzhuang Industry Park, CATL Future Energy Research Institute, West Hongqiao Business District, NEV Parts and Components Industry Park

High-end Equipment

The high-end equipment industry plays a crucial role in facilitating the “Made in Shanghai” initiative and promoting digital industry transformation and advanced manufacturing development. The city is striving to build itself into a globally influential hub of innovation and a source of core technologies in the high-end equipment sector.

Achievements in 2025

RMB 770 billion+

Industrial output value

60+

Major achievements

No.1 in China

Provider of intelligent manufacturing system integration solutions

No.1 in China

Both the number of national-level intelligent manufacturing factories and system solution projects

Industry Support

Key Areas

- Shanghai focuses on enhancing the manufacturing capabilities of complete machines in **aerospace, shipbuilding, and marine engineering**;
- The city continues to strengthen the industry foundation of intelligent manufacturing equipment such as **industrial machine tools and instruments**;
- It is home to **China's largest** core intelligent manufacturing equipment industry cluster, with **4** core industry clusters valued at over RMB 100 billion in energy equipment, intelligent manufacturing equipment, specialized equipment, and major equipment.

Intelligent Transformation

- Shanghai supports enterprises in applying cutting-edge technologies such as **large AI models**, and promotes the use of **independent basic software and industrial software** in R&D design, production control, and other processes;
- By 2028, robot density is expected to reach **600 units per 10,000 people**, and the digitalization rate of intelligent manufacturing equipment is projected to exceed **70%**.

Reinforced Infrastructure

- The range of manufacturing loans continues to expand, offering **lower interest rates, higher credit limits, and longer maturities**;
- Manufacturing enterprises are encouraged to issue **technology innovation bonds**;
- The city rewards enterprises with **sustained high growth in R&D investment**, and supports them in establishing **R&D centers, global R&D centers, and open innovation platforms**, among others.

Highlight Elements

Industry Associations: Shanghai Heavy Equipment Manufacturing Trade Association (SHEMT), Shanghai Intelligent Manufacturing Industry Association (SIMIA), etc.

Conventions & Exhibitions: China (Shanghai) International Heavy Machinery Equipment Exhibition (CTEF), China International Industry Fair (CIIF), Shanghai International Aerospace Technology and Equipment Exhibition, Shanghai International Low-altitude Economy Expo, etc.

Industry Platforms: National Engineering and Research Center for Commercial Aircraft Manufacturing, National Robot Test and Assessment Center (Headquarters), etc.

Action Plan of Shanghai for Promoting the Industrial Service Industry to Empower Industry Upgrading (2024–2027)

Action Plan of Shanghai for the High-quality Development of the Intelligent Terminal Industry (2026–2027)

Three-Year Action Plan for Supporting the Transformation and Upgrading of Advanced Manufacturing in Shanghai (2026–2028)

- Promoting industry upgrading and guiding enterprises toward emerging fields such as low-altitude economy and commercial aerospace;
- Strengthening innovation incentives, with subsidies provided based on enterprises' annual basic research investment.

Industry Policies

Scan the QR code to learn more about the high-end equipment industry in Shanghai.

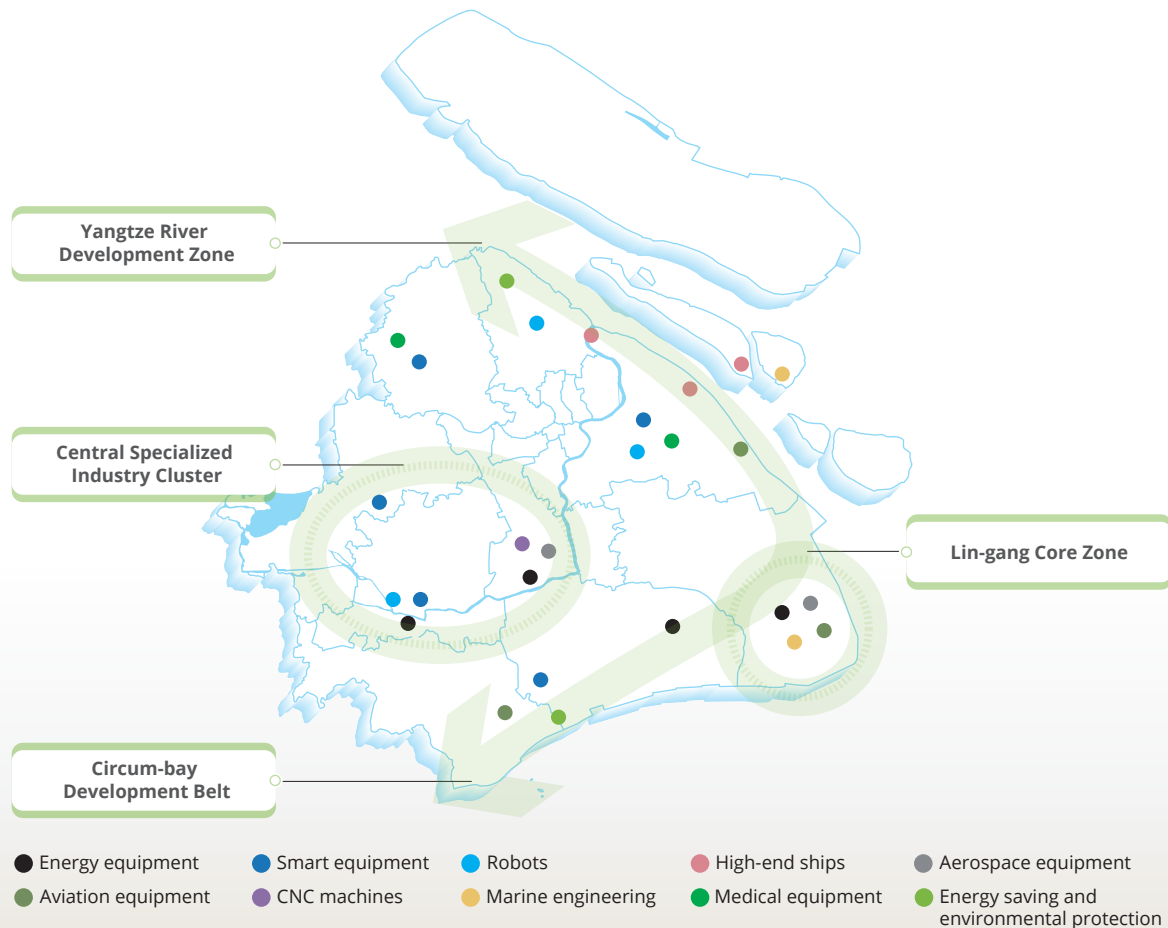


Shanghai has been providing all-around support for foreign investors to enter core segments of high-end equipment industry by helping them start construction immediately upon land acquisition, and offering green power subsidies and rent reductions. For example, Valeo was able to receive all necessary certificates and start construction within 24 hours of land acquisition; Siemens Energy received green power procurement subsidies, which reduced their manufacturing costs of hydrogen energy equipment in Lin-gang; and PAMA was provided with rent discounts and talent support in Lin-gang.

Exemplary Case

Industry Map

During the 15th Five-Year Plan period, Shanghai will prioritize the development of civil aviation in Lin-gang, Minhang, Changning, and Jinshan, aiming to achieve a leading advantage in specialized sectors such as large aircraft and low-altitude economy; commercial aerospace and spatial information in Minhang, Songjiang, Qingpu and Lin-gang; high-end shipbuilding and marine engineering in Chongming, Pudong and Baoshan, with particular efforts to accelerate the development of high-tech, high-value-added shipbuilding, as well as the development and operation of large cruise ships.



“1 + 2 + N”: Spatial Layout of the High-end Equipment Industry in Shanghai

“1” Core Zone

Lin-gang Special Area Core Zone for High-end Equipment Innovation and Manufacturing

Areas of focus: Civil aviation equipment, marine engineering equipment, high-end energy equipment, high-end engineering machinery, etc.

“2” Coordinated Development Belts

Yangtze River Development Belt

Areas of focus: Smart manufacturing equipment, civil aviation equipment, marine engineering equipment, high-end energy equipment, etc.

Circum-bay Development Belt

Areas of focus: Intelligent manufacturing equipment, civil aviation equipment, high-end energy equipment, etc.

“N” Specialized Industry Clusters

China-Israel Innovation Hub, Hongqiao Digital Logistics Equipment Port, Shanghai Smart Manufacturing and Robotics Industry Park, Hongqiao Airport Economic Demonstration Zone, Caohejing Hi-Tech Park, Zizhu Hi-Tech Park, Minhang Development Zone Intelligent Manufacturing Industry Base, Beidou West Hongqiao Base, etc.

Advanced Materials

Thanks to its continuous efforts to consolidate and enhance the core advantages in the advanced materials industry, Shanghai has become a national hub for advanced materials industry clustering, known for its strong innovation capabilities, complete industrial chain, and prominent specialized segments.

Achievements in 2025

RMB 270 billion+

Output value of industrial enterprises above the designated size

Approx. 650

Enterprises above the designated size

43%+

Contribution of advanced materials to the output value generated by the raw materials sector

26

National key laboratories, engineering research centers, and other technology service platforms

Industry Support

New Industry Development Opportunities

- Shanghai focuses on developing three major innovation hubs for **fibers, membranes, and biomanufacturing**, while cultivating and expanding five industry clusters, including **composite materials, catalytic new materials, electronic chemicals, high-temperature superconductors, and graphene**;
- By 2027, another **12** new materials pilot bases and **20** new enterprise technology centers at the municipal level or above will be established, contributing to an output value of **RMB 350 billion**, with new materials accounting for over **45%** of the raw materials industry.

Continuous Technological R&D

- Matmind, an intelligent inorganic materials system developed by Shanghai Institute of Ceramics, Chinese Academy of Sciences, has shortened the traditional R&D cycle for 5G/6G key materials from 10 years to **1 year**;
- Accuracy in predicting the performance of resins for wind turbine blades has greatly improved, shortening initial raw material screening time by **30%** and reducing trial-and-error attempts by **50%**.

Inexhaustible Innovation Momentum

- 28** new material technologies and industrialized applications won the 2024 Shanghai Science and Technology Award;
- 11** municipal-level new material pilot bases were established, covering fields such as chemicals, metals, and biology;
- More than **10** key municipal-level or higher laboratories were established, with the support from Shanghai Jiao Tong University, the Shanghai Institute of Ceramics, and other universities and research institutes.

Highlight Elements

Industry Associations: Shanghai New Materials Association, Shanghai Nonferrous Metals Industry Association, Association of International Chemical Manufacturers (AICM), etc.

Conventions & Exhibitions: China (Shanghai) Optoelectronic Materials Conference, Shanghai International New Materials Industry Exhibition of China International Industry Fair, China International Composites Industrial Technical Expo, etc.

Industry Platforms: Shanghai Carbon Fiber Composite Materials Innovation Research Institute, Shanghai Graphene Industry Technology Functional Platform, Shanghai Institute of IC Materials, Shanghai Electronic Chemicals Innovation Research Institute, etc.

Special Plan for Accelerating the Development of Intelligent Material Engines in Shanghai (2025–2027)

Three-Year Action Plan to Support the Transformation and Upgrading of Advanced Manufacturing in Shanghai (2026–2028)

Implementation Plan for Promoting the High-quality Development of the New Materials Industry in Shanghai (2025–2027)

- Building a “3+5” industry spatial layout, by further developing 3 major bases and 5 specialized parks;
- Implementing the bounty system to activate industry potential by complementing and strengthening industry chains.

Industry Policies

Scan the QR code to learn more about the advanced materials industry in Shanghai

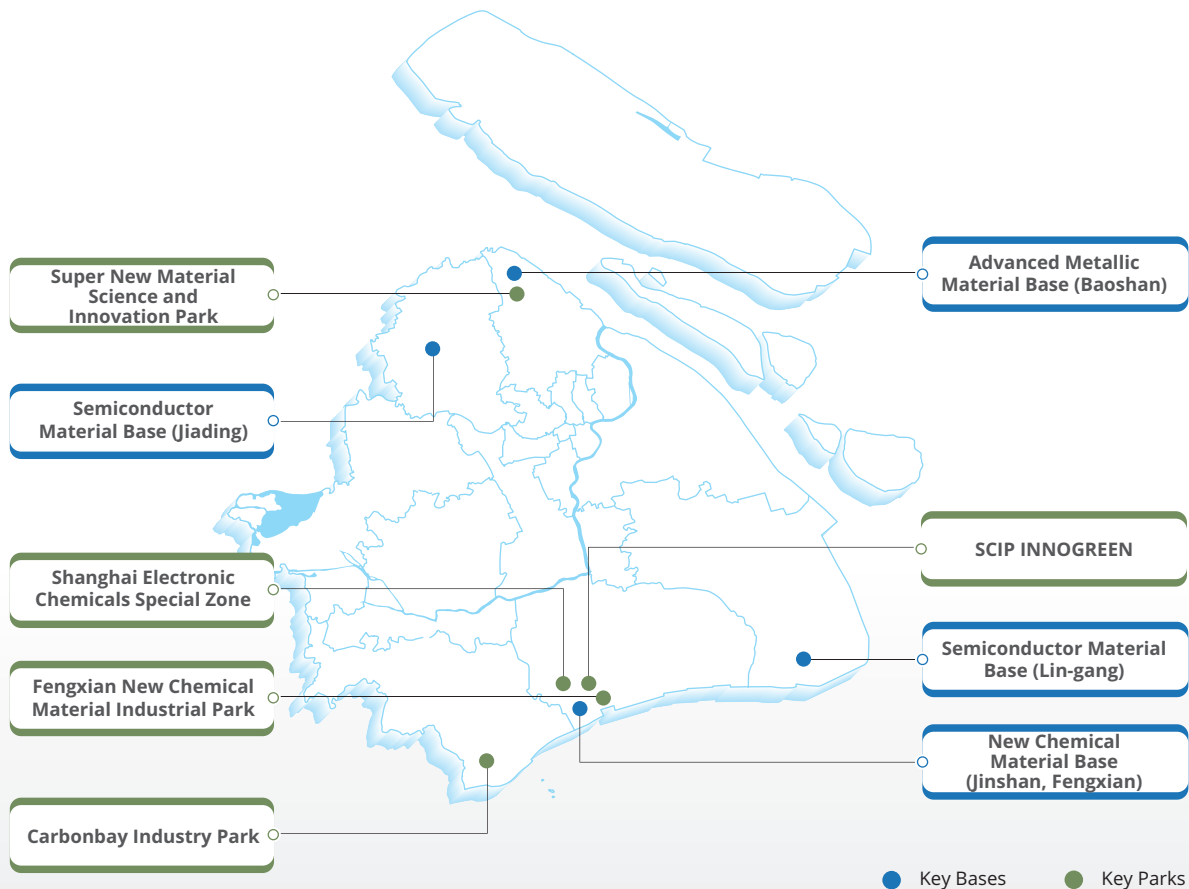


In 2025, Shanghai strengthened its support for foreign investment in the advanced materials industry, allowing foreign-invested enterprises to equally enjoy benefits such as R&D funding, technology renovation subsidies, and multiple policy overlays. This has facilitated foreign-invested enterprises such as BASF and Laird Technologies of Qnity to accelerate their implementation of new projects, covering advanced materials fields including recycled polyamide, electromagnetic shielding, and thermal interface materials.

Exemplary Case

Industry Map

During the 15th Five-Year Plan period, Shanghai will focus on the development of the advanced materials industry in Baoshan, Jinshan and Fengxian, to accelerate the growth of transformation force in the metal materials and new chemical materials.



“3 + 5”: Spatial Layout of the Advanced Materials Industry

“3” New Material Bases

Advanced Metal Materials Base (Baoshan): Aligned with national strategic equipment needs, the base focuses on R&D, innovation, and industrialization of specialty metals for high-strength, lightweight, and extreme operating conditions.

New Chemical Materials Base (Jinshan, Fengxian): The Shanghai Chemical Industry Park (SCIP) is one of the seven national petrochemical industry bases planned by the State Council. It has formed an ethylene-led circular economy value chain and a specialized industry cluster focused on new chemical materials.

Semiconductor Material Bases (Jiading and Lin-gang): Aiming to create two world-leading semiconductor material bases by relying on the increasing efforts of Jiading and Lin-gang in industry planning and capacity building of composite materials for semiconductors and of ultra-wide-bandgap semiconductors.

“5” Specialized Parks

Super New Material Science and Innovation Park, Carbonbay Industry Park, Fengxian New Chemical Materials Industry Park, Shanghai Electronic Chemicals Special Zone, SCIP INNOGREEN

New-energy, and Green and Low-carbon Sectors

In addition to upgrading the traditional energy equipment, Shanghai focuses on emerging sectors such as green hydrogen production equipment, new-energy storage, and high-end photovoltaic system integration, aiming to promote the large-scale development of the new-energy, green and low-carbon industries through technological breakthroughs and demonstration applications.

Achievements in 2025



Industry Support

Continuous Improvement in Green Infrastructure

- Local carbon markets have included over **400** enterprises and nearly **1,800** investment institutions from **28** industries such as chemicals, aviation, shipping, construction, and data centers, achieving **100% compliance for 12 consecutive years**;
- Key energy-consuming units account for **30%** of all green initiatives.

Accelerated Development of Green Industry Parks

- 196** national-level green factories, **17** national-level green supply chain management enterprises, and **8** national-level green parks have been established in total;
- The Zero Carbon Bay in Lin-gang Special Area was selected into **the first batch of national-level zero-carbon parks**.

Industry Integration for Energy Saving and Carbon Reduction

- Shanghai launched **China's first** industrial carbon management public service platform, with over **160** enterprises completing **316** product carbon accounting reports;
- 304** green and low-carbon service institutions have been launched, providing energy audits and energy-saving diagnosis for more than **1,000** energy-consuming units.

Highlight Elements

Industry Associations: Shanghai Low Carbon Technology and Industry Development Association, Shanghai Association of Environmental Protection Industry, etc.

Conventions & Exhibitions: Shanghai Energy Conservation Week, Shanghai International Carbon Neutrality Expo in Technologies, Products and Achievements, etc.

Industry Platforms: Shanghai Environment and Energy Exchange, North Bund Green Low-carbon Service Industry Alliance, Shanghai Industrial Carbon Management Public Service Platform, Yangtze River Delta Offshore CCUS Industry Alliance, etc.

Action Plan for Accelerating Green and Low-carbon Transformation in Shanghai (2024-2027)

Three-Year Action Plan for Supporting Advanced Manufacturing Transformation and Upgrading in Shanghai (2026-2028)

- Supporting enterprises in carrying out new-energy, low-carbon solutions, and upgrading and refurbishing energy-saving production process and equipment;
- Guiding enterprises to develop green and low-carbon products around product carbon footprint management, and conducting ESG evaluation and rating.

Industry Policies

Scan the QR code to learn more about the new-energy, green and low-carbon industries in Shanghai

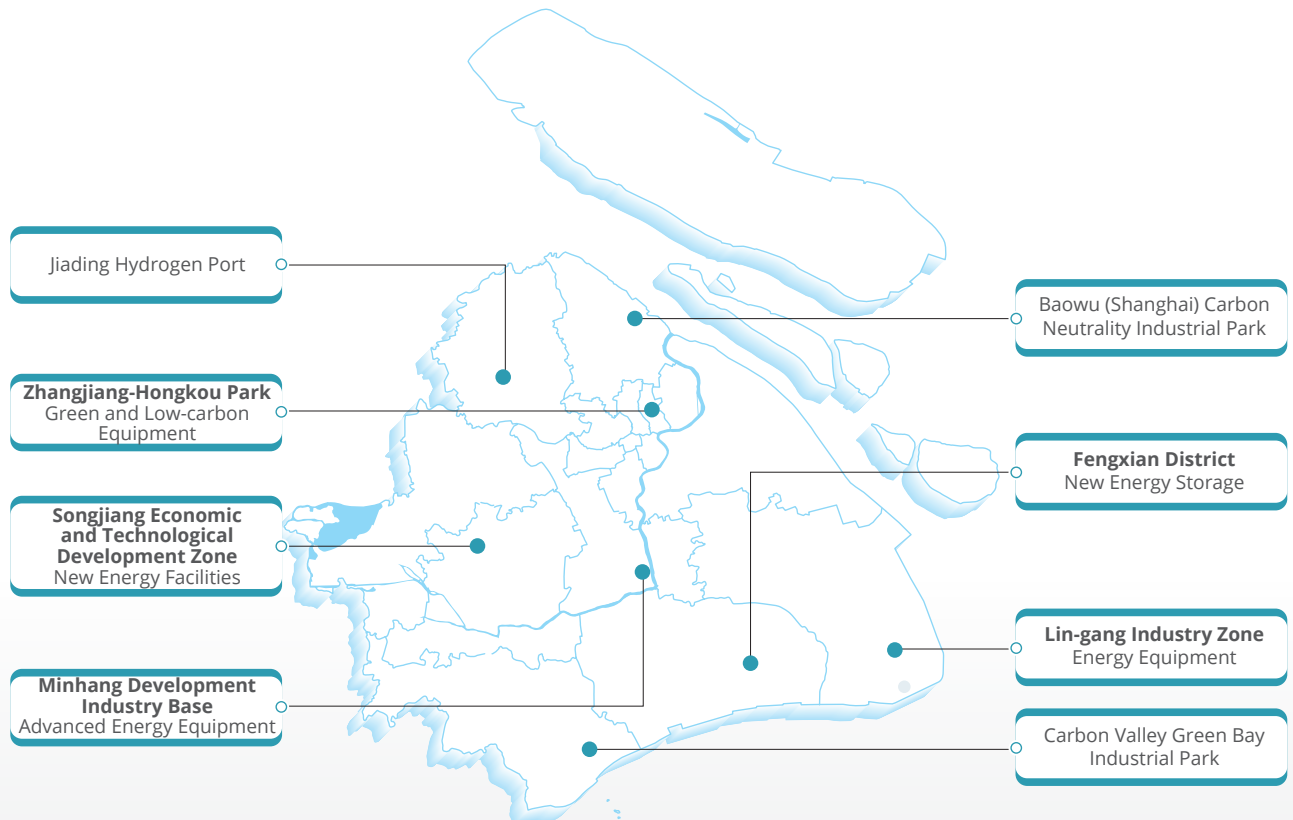


At the end of 2025, ABB Shanghai Motors was recognized as a national green factory. Since its establishment in 1995, ABB Shanghai Motors – ABB Group's core low-voltage motor manufacturing base in China – has been practicing the philosophy of sustainability throughout its development. In 2020, the company ranked among the top 100 in China's electrical industry and was honored for its contribution to national "dual carbon" goals; in 2023, it was selected into first batch of zero-carbon benchmark factories in Shanghai.

Exemplary Case

Industry Map

During the 15th Five-Year Plan period, to boost the new-energy and green low-carbon sectors, Shanghai will focus on supporting Minhang, Lin-gang and Songjiang in accelerating breakthroughs in advanced equipment, while establishing major scenario ecosystems in Hongkou and Baoshan.



Spatial Layout of Shanghai's Green and Low-carbon Industries

Minhang District

Key Segments: Advanced energy equipment, and green and low-carbon development (advanced energy equipment)

Key Areas: Minhang Development Industry Base

Songjiang District

Key Segments: High-end equipment (new energy facilities)

Key Areas: Songjiang Economic and Technological Development Zone

Fengxian District

Key Segments: Green new energy (new energy storage)

Hongkou District

Key Segments: Green and low-carbon development

Key Areas: Zhangjiang-Hongkou Park (Southern Area), Zhangjiang-Hongkou Park (Dabaishu Area), Zhangjiang-Hongkou Park (Northern Area)

Lin-gang Special Area

Key Segments: High-end equipment (energy equipment)

Key Areas: Lin-gang Industry Zone ("Source of Power" Area)

3 Featured Industry Parks

Jiading Hydrogen Port

Baowu (Shanghai) Carbon Neutrality Industrial Park

Carbon Valley Green Bay Industrial Park

Service Sector

Commerce and Trade

Shanghai, a benchmark international business hub in China, has ranked first among global cities in port trade for several consecutive years. The city has also experienced rapid growth in emerging trade formats such as cross-border e-commerce and offshore trade, as well as in new frontiers including trade in services and digital trade.

 Achievements in 2025

Above the national average

Growth of total retail sales of consumer goods

No.1 in China

In both quantity and quality of high-capacity first stores, including the world's, Asia's, and China's first stores

7,300+

First stores

35%+

Average annual growth of cross-border e-commerce

337

Officially recognized trade-oriented headquarters

 Industry Support

Structural Transformation Opportunities

- **International trade in high-value-added products will expand**, with an increasing share driven by countries along the Belt & Road and other emerging markets;
- New business models such as **offshore trade, bonded repair**, and **pilot imports of remanufactured products** will continue to grow.

Model Innovation Opportunities

- With the expansion of **digital, cultural, and technology-driven trade**, new digital service models continue to emerge, and international data economy industry parks will foster more business formats;
- **The development of smart ports and the initiative of establishing the city as an international trade document exchange hub** will further enhance digital efficiency.

International Consumption Opportunities

- Service consumption will further expand, including upgraded services in **culture, tourism, sports, and healthcare**;
- Goods consumption will keep growing, led by **green consumption, smart consumption**, and **the debut economy**;
- New business models such as **"AI + consumption"** and **"IP + consumption"** will continue to evolve and diversify.

 Highlight Elements

Industry Associations: Shanghai Association of International Services Trade (SAIST), Shanghai Service Consumption Promotion Council, Shanghai Cross-border E-commerce Association (SCEA), etc.

Conventions & Exhibitions: China International Import Expo (CIIE), Shanghai Cross-border Expo, East China Fair, etc.

Industry Platforms: 365 Trade Fair, Shanghai Public Service Platform for Trade Adjustment Assistance, etc.

Scan the QR code to learn more about the commerce and trade industry in Shanghai



Measures of Shanghai Municipality for Promoting Coordinated Development Between Service Sector Upgrading and Demand Expansion

Measures for Further Expanding Service Consumption in Shanghai

- Developing distinctive tourism products, including Shanghai celebrity-themed merchandise, and Shanghai-style arts and cuisine, while promoting innovative experiences in ancient towns such as intangible cultural heritage, immersive theater, and nighttime leisure tours;
- Supporting the development of integrated scenarios such as "Technology + Tourism" and "Technology + Cultural Heritage".

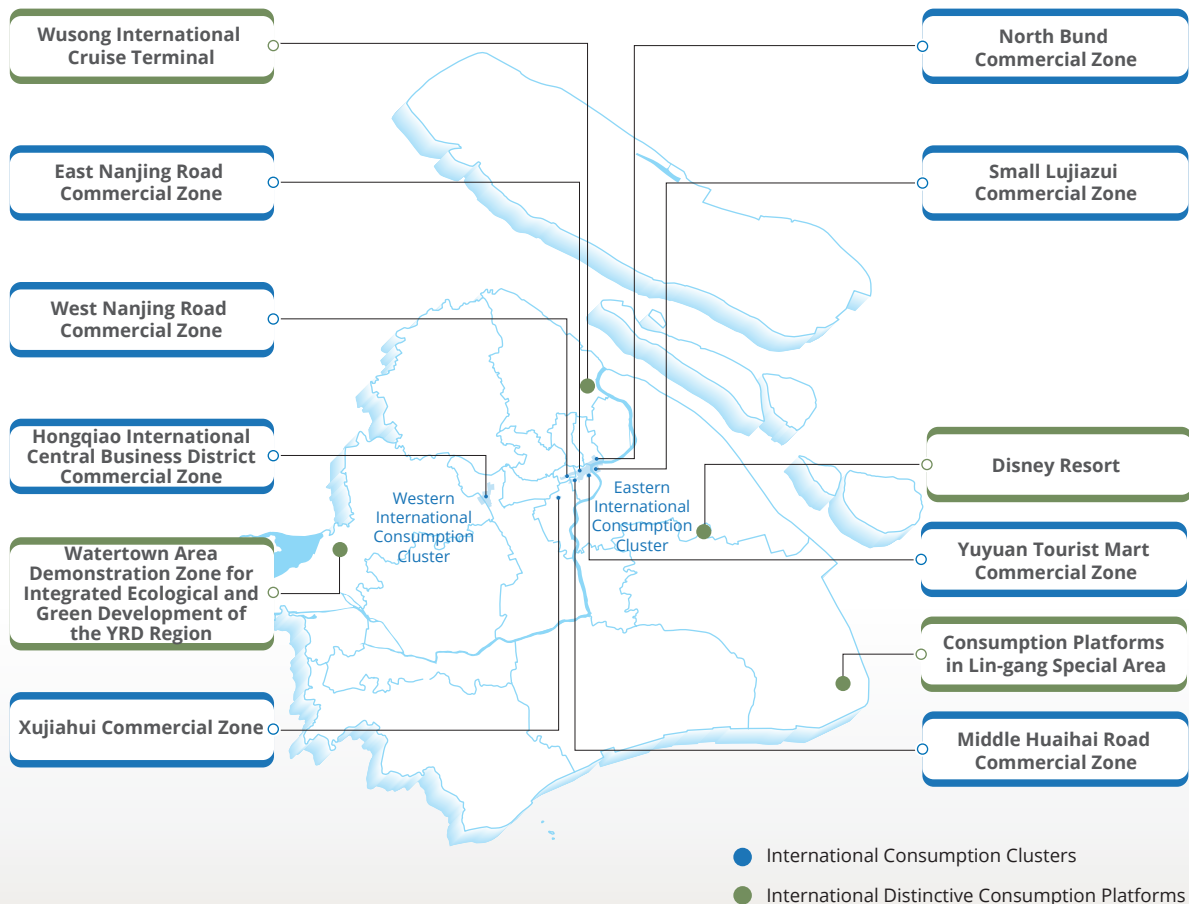
Industry Policies

In 2025, Shanghai was approved as one of the first national pilot cities for retail innovation and upgrading, enabling selected enterprises to implement business initiatives such as scenario-based transformation, digital empowerment, and supply chain enhancement. Several trade and commerce enterprises in Shanghai, including Lianhua Supermarket, Freshippo, Sam's Club, and Metro, were among the first batch of approved pilot enterprises, covering key areas such as chain retail development, upgrading of major commercial districts, and convenient community services.

Exemplary Case

Industry Map

During the 15th Five-Year Plan period, Shanghai will prioritize the development of the fashion consumer goods sector in Huangpu, Jing'an, Putuo, Yangpu and Fengxian, to build the city into a capital of fashion empowered by technology and characterized with distinct brands, which always leads the trend.



Regional Layout of Shanghai International Consumption Clusters and International Consumption Platforms

International Consumption Clusters

Eastern International Consumption Cluster: Taken the “Golden Triangle” located at the confluence of the Huangpu River and Suzhou Creek as the core function zone, and supported by municipal commercial zones including East Nanjing Road, West Nanjing Road, Small Lujiazui, Middle Huaihai Road, Yuyuan Tourist Mart, North Bund, and Xujiahui, Shanghai is building an international leading consumption hub by tapping into the consumer culture atmosphere of the city as a business innovation center and integrating all kinds of high-capacity consumption spaces in the fields of culture, tourism, sports, entertainment, financial, healthcare and elderly care surrounding the aforementioned commercial zones.

Western International Consumption Cluster: Facilitated by Hongqiao International Opening-up Hub and Hongqiao Sub-center, and strengthened by three regional functions of transportation, commerce, and convention and exhibition, Shanghai is committed to expanding the spillover effects of the China International Import Expo, promoting the development of transaction service platforms, and building itself into an important commercial and trade distribution center serving the country, the Asia-Pacific region and the whole world.

International Distinctive Consumption Platforms

Wusong International Cruise Terminal, Watertown Area – Demonstration Zone for Integrated Ecological and Green Development of the YRD Region, Disney Resort, Consumption Platforms in Lin-gang Special Area

Financial Services

Shanghai has built the world's most diverse financial market ecosystem, encompassing highly influential trading markets for foreign exchange, currencies, equities, bonds, commodities, financial futures, bills, insurance, and gold. In 2025, Shanghai's financial sector continued to expand rapidly from an already high base, further consolidating its position as an international financial center.

Achievements in 2025

<p>RMB 897.97 billion Added value of the financial sector</p>	<p>Leading in the global second tier Ranking of the Shanghai Futures Exchange</p>
<p>No.2 globally Global FinTech Center Development Index (2025)</p>	<p>No.3 globally Total market capitalization of the Shanghai Stock Exchange</p>

Industry Support

Scale Growth Opportunities	International Cooperation Opportunities	Industry Demand Opportunities
<ul style="list-style-type: none"> Turnover of securities on the Shanghai Stock Exchange increased by 32.2%, while turnover on the Shanghai Futures Exchange and the Shanghai Gold Exchange rose by 23.0% and 44.1% respectively; Stock trading volume and turnover grew by 26.5% year on year. 	<ul style="list-style-type: none"> Shanghai is actively attracting foreign-invested financial institutions and international financial organizations, with such institutions accounting for approximately 1/3 of all licensed financial institutions; The IMF Shanghai Center has opened, and the Digital RMB International Operations Center has officially commenced operations in Shanghai. 	<ul style="list-style-type: none"> Shanghai is proactively advancing the development of techfin, green finance, and pension finance; The city also supports product innovation in financial markets and encourages financial institutions to develop market-oriented financial products and services.

Highlight Elements

Scan the QR code to learn more about the financial services industry in Shanghai



Industry Associations: Association of Shanghai Internet Financial Industry (ASIFI), Shanghai Securities Association (SSA), Shanghai Financial Association (SFA), etc.

Conventions & Exhibitions: China International Finance Exhibition, the Bund Summit, Lujiazui Forum, North Bund Fortune and Culture Forum, etc.

Industry Platforms: Bund FTC operations platform, Shanghai Stock Exchange, Shanghai Gold Exchange, Shanghai FinTech Industry Alliance, Shanghai Finance Information Industry Promotion and Service Platform, etc.

Regulations of Shanghai Municipality on Promoting the Construction of the International Financial Center

Measures of Shanghai Municipality for Promoting Coordinated Development Between Service Sector Upgrading and Demand Expansion

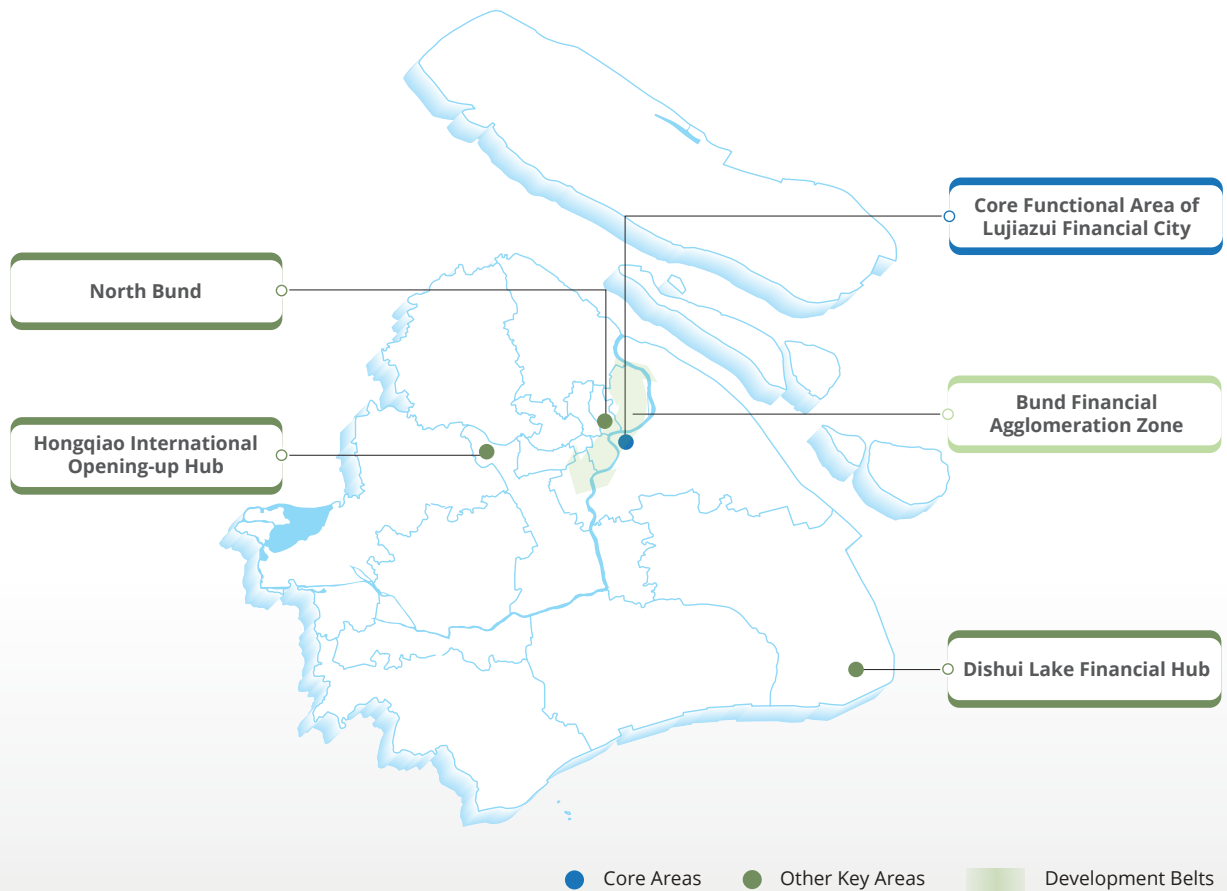
- Promoting deeper integration between consumption scenarios and consumer finance, and supporting the development of financial products such as consumer credit and commercial insurance;
- Expanding consumer financial services for individuals and encouraging innovation in insurance products and business models.

Industry Policies

In 2025, Shanghai led the integration of the first batch of foreign-invested banks incorporated in China, including HSBC, Standard Chartered, Fubon Bank, and Nanyang Commercial Bank (China), into the national MSME capital flow credit information sharing platform. This move has expanded the platform's coverage and service reach with a wider range of participants, thereby enhancing its role in supporting high-quality economic development.

Exemplary Case



 Industry Map


“1 + 1 + 3”: Spatial Layout of the Financial Services Industry in Shanghai

“1” Development Belt

Bund Financial Agglomeration Zone

“1” Core Functional Area

Core Functional Area of Lujiazui Financial City

“3” Key Development Areas

North Bund, Dishui Lake Financial Hub, Hongqiao International Opening-up Hub

Professional Services

Shanghai has launched a special action to enhance the capacity of the professional services sector, which encompasses a range of specialized and knowledge-intensive services, with a view to aligning with international practices, elevating the industry, and establishing a strong brand for its professional services.

Achievements in 2025

No.1 in China

Leasing and business services revenue exceeding **RMB 1.3 trillion**

40%

Share of advertising creative design revenue in China's total

Maintaining the national leading position

Human resources service industry scale

Industry Support

Legal Services

- By 2028, legal services revenue is expected to exceed **RMB 20 billion** and maintain steady growth momentum;
- Shanghai supports law firms in establishing overseas presence and forming **joint operations** with foreign law firms;
- The city also seeks to cultivate and attract **branded and specialized law firms**.

Human Resources

- By 2028, human resources service revenue is projected to reach **RMB 300 billion**;
- Shanghai will develop high-value-added services such as **executive search, talent assessment, and employee compensation and benefits management**.

Consulting and Research Services

- By 2028, consulting and research services revenue is targeted to reach **RMB 200 billion**;
- Shanghai will expand emerging business areas such as **health and environmental consulting**.

Advertising

- By 2028, advertising industry revenue is projected to exceed **RMB 450 billion**;
- Support is provided to digital advertising enterprises that **develop vertical applications and AI agents**.

Inspection, Testing and Certification Services

- By 2027, industry revenue is targeted to exceed **RMB 60 billion**, with approximately **10** leading enterprises worth over RMB 10 billion and over **100** enterprises valued at more than RMB 100 million;
- **27** inspection and testing institutions in Shanghai have obtained international laboratory accreditation, while **44** have received authorization from international organizations to conduct conformity assessments.

Highlight Elements

Industry Associations: Shanghai Testing, Inspection and Certification Association (STIC), Shanghai Consulting Association (SCA), Shanghai Bar Association (SBA), etc.

Conventions & Exhibitions: Shanghai International Advertising Festival (SHIAF), the 8th Intelligent Finance Forum, Lujiazui Forum, etc.

Industry Platforms: Shanghai International Arbitration Center, Shanghai International Legal Service Center, Lujiazui International Accounting Center, Shanghai International Talent Service Center, Nexus Data Market Pivot, etc.

Measures of Shanghai Municipality for Promoting the Innovation-Driven Development of the Service Industries

Measures of Shanghai Municipality for Promoting Coordinated Development Between Service Sector Upgrading and Demand Expansion

Three-Year Action Plan of Shanghai to Concentrate Industries, Spatial Carriers and Factors of Production and Resources in the Leasing and Business Services Industry (2026–2028)

- By 2028, Shanghai aims for revenue growth in the leasing and business services sector which outpaces both the city's overall economic growth and the industry average, maintain its leading scale with an expanding market share in the country, and achieve continuous improvements in industry cluster strength, business competitiveness, and industry ecosystem integration.

Industry Policies

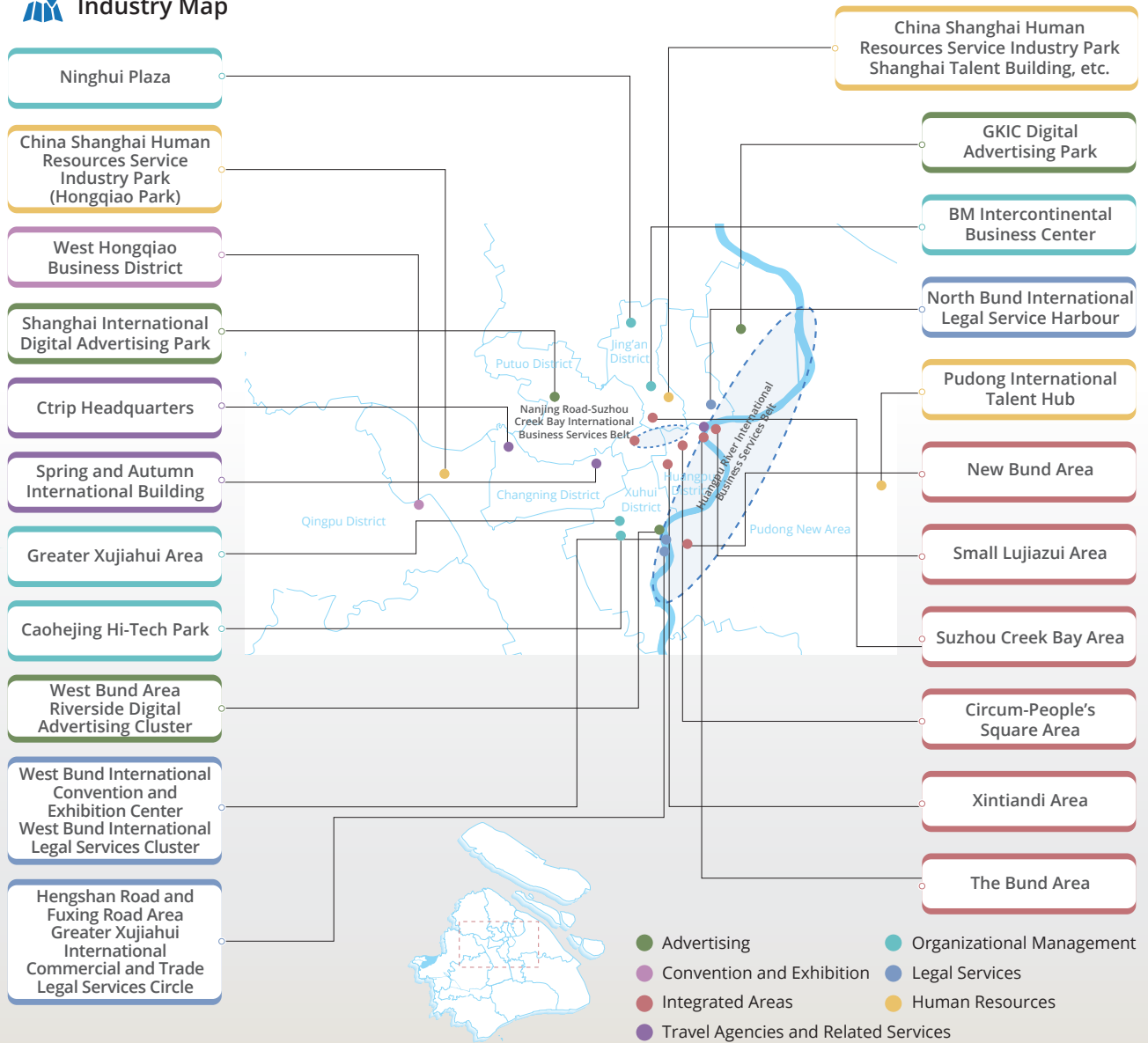
Scan the QR code to learn more about the professional services industry in Shanghai



Shanghai has launched the Global Partners Program to tap into new international investment opportunities, under which more than ten global professional service institutions have been selected. Leveraging their specialized expertise and industry networks, these partners collaborate closely with Shanghai on project recommendations and introduction of international resources. They also benefit from preferential policies, including residency support to attract talent, tailored overseas talent programs, and streamlined visa processing.

Exemplary Case

Industry Map



Regional Layout of Leasing and Professional Services Industry in Shanghai

Putuo District

Advertising

Changning District

Travel agencies and related services

Qingpu District

Conference, exhibition and related services

Xuhui District

Advertising

Conference, exhibition and related services

Organizational management services

Legal services

Jing'an District

Human resource services

Organizational management services

Consulting and investigation

Legal services

Huangpu District

Consulting and investigation

Advertising

Human resource services

Pudong New Area

Organizational management services

Consulting and investigation

Legal services

Human resource services

Conference, exhibition and related services

Cultural and Creative Industries

In recent years, Shanghai has accelerated the cultivation of new productive forces in the cultural and creative sector, fostered an enabling ecosystem for high-quality development, and unleashed the vitality of innovation and creativity. These efforts have continuously strengthened the competitiveness and influence of Shanghai's cultural and creative industries. Shanghai aims to become an internationally influential center for cultural and creative industries by 2035.

Achievements in 2025

Among the top three for the fifth consecutive year

Ranking in the Global Prominent E-sports Cities Industry Development Index Report

No.1 among Chinese cities

Number of commercial performances and total box office revenue

13%

Proportion of the cultural and creative industries in Shanghai's GDP

Industry Support

Broad Audience Base with Strong Spending Power

- The exhibition *On Top of the Pyramid: The Civilization of Ancient Egypt* attracted over **2.27 million** visits, generating more than **RMB 760 million** in ticket and cultural and creative merchandise revenue and driving over **RMB 35 billion** in overall consumption across the city;
- Shanghai hosted **182** international and domestic sporting events, with sports-related consumption increasing by **35%** year on year during major events and visitors from outside the city staying an average of **3.2 days**.

Well-supported Gaming and E-sports Ecosystem

- Shanghai ranked **among China's top** cities for e-sports revenue and **led the country in the number** of e-sports tournaments and top-tier clubs;
- Under the *Several Measures of Shanghai on Supporting the Development of the Gaming and E-sports Industry*, financial support is available for gaming industry clustering, **premium content creation, sci-tech innovation, and cultural exports**.

Diversified and Integrated New Consumption Scenarios

- The deeper integration of culture, commerce, sports, tourism and exhibitions has boosted the vitality of **the ticket-stub economy, major consumer festivals, the performance arts economy and the nighttime economy**;
- Show Life anchors a **1.5 km²** theater district in Shanghai's central urban area, linking **27** professional theaters and **116** new-type performance venues with integrated commercial complexes.

Highlight Elements

Industry Associations: Shanghai Creative Industry Association, Shanghai Internet Culture Association, Shanghai Municipal Association of Culture & Entertainment Industry, etc.

Conventions & Exhibitions: Formula 1 Chinese Grand Prix, Rolex Shanghai Masters, ChinaJoy, CCG EXPO, etc.

Industry Platforms: DOBE WE International Hub @The Bund, Shanghai Cultural and Creative Industries Public Information Service Platform, Shanghai International Antiques and Fine Art Trade Center, etc.

Scan the QR code to learn more about the cultural and creative industry in Shanghai



Three-Year Action Plan for Supporting Healthy Development of the E-sports Industry in Shanghai (2024–2026)

Action Plan for Building Shanghai into a Globally Renowned City of Sports Events (2026–2030)

- Supporting major sporting events such as the Formula 1 Chinese Grand Prix, ATP Masters 1000 Shanghai, Shanghai Marathon, Longines Global Champions Tour Shanghai, and Head of Shanghai River Regatta.

Several Measures of Shanghai Municipality on Supporting the Creation of High-quality Internet Content

Measures of Shanghai Municipality for Promoting the High-quality Development of the Software and Information Services Industry

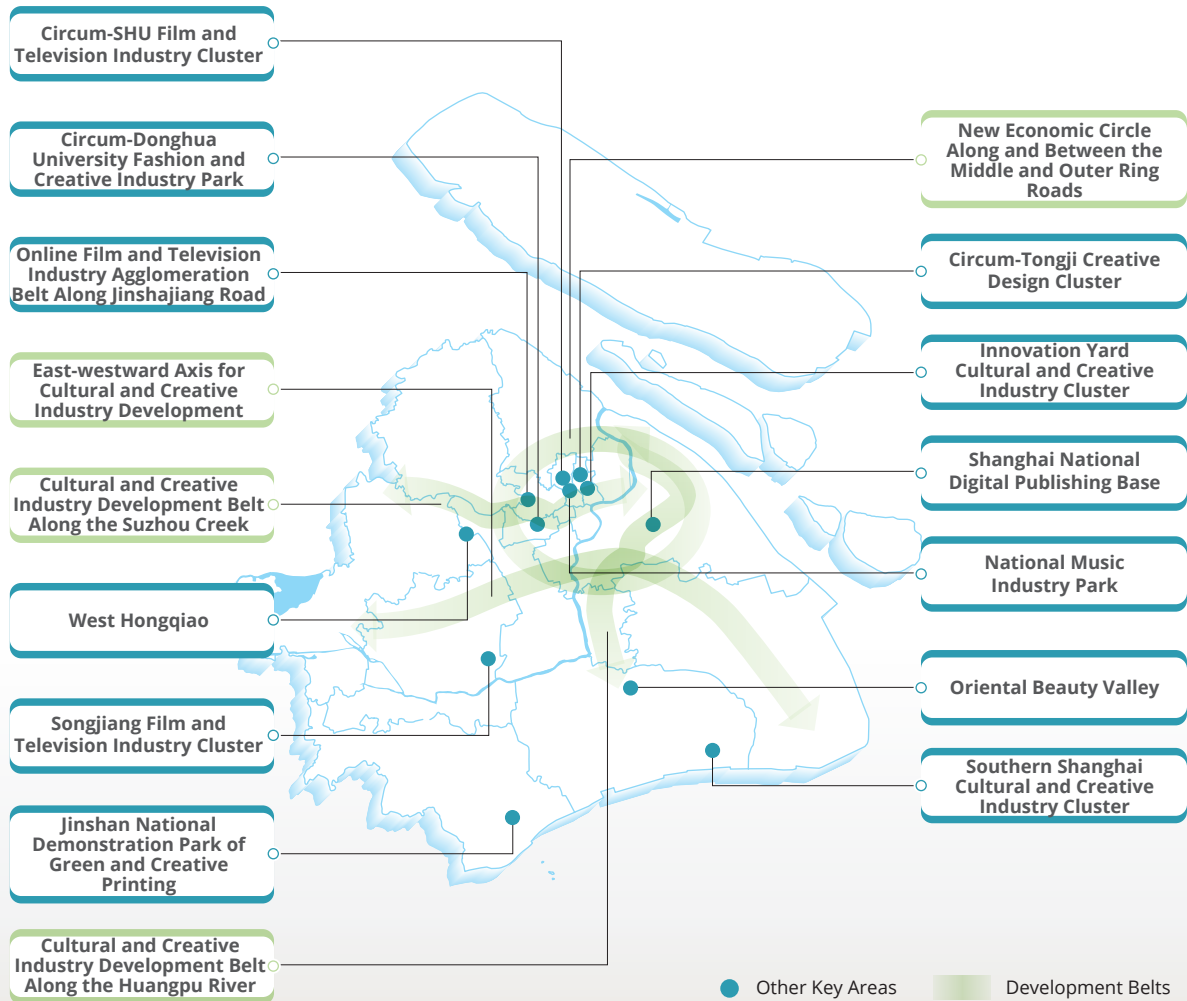
- Piloting policies when appropriate to allow games developed in Shanghai by foreign-invested enterprises to be treated the same way as the domestically produced games.

In 2026, the global esports events including HERO ESPORTS Asian Champions League, International DOTA2 Championships and VALORANT Champions Tour will be held in Shanghai. Shanghai has held International DOTA2 Championships 2019, League of Legends World Championship 2025 and Perfect World Shanghai Major 2024, which makes Shanghai the first city to have held three world top esports events.

Industry Policies

Exemplary Case

Industry Map



"4 + X": Spatial Layout of the Cultural and Creative Industries in Shanghai

"4" Specialized Industry Belts

Cultural and Creative Industry Development Belt Along the Suzhou Creek, East-westward Axis for Cultural and Creative Industry Development, Cultural and Creative Industry Development Belt Along the Huangpu River, New Economic Circle Along and Between the Middle and Outer Ring Roads

"X" Distinctive Development Areas

Circum-SHU Film and Television Industry Cluster, Circum-Donghua University Fashion and Creative Industry Park, Online Film and Television Industry Agglomeration Belt Along Jinshajiang Road, Jinshan National Demonstration Park of Green and Creative Printing, Songjiang Film and Television Industry Cluster, West Hongqiao, Circum-Tongji Creative Design Cluster, Innovation Yard Cultural and Creative Industry Cluster, National Music Industry Park, Shanghai National Digital Publishing Base, Oriental Beauty Valley, Southern Shanghai Cultural and Creative Industry Cluster, etc.

Future Industries

During the 15th Five-Year Plan period, Shanghai will focus on six key segments: future manufacturing, future information, future materials, future energy, future space, and future health. Meanwhile, the city will accelerate the development of emerging sectors, including quantum technology, brain-computer interfaces, controlled nuclear fusion, bio-manufacturing, and sixth-generation mobile communications (6G).

In September 2025, Shanghai issued the *Several Measures for Accelerating Frontier Technology Innovation and Future Industries Cultivation* to establish the city as a globally influential hub for future industries. The policy outlines six key segments and 15 specific measures, focusing on priority development areas, critical links, enterprise innovation, leading industry clusters, core factors, and a dynamic cultivation framework.

1 Future manufacturing

2 Future information

3 Future materials

Key Segments

4 Future energy

5 Future space

6 Future health

Quantum Technology

Shanghai has established a complete quantum technology innovation chain, spanning basic research to industry application. The city has secured an early-mover advantage in areas such as quantum communication and quantum computing, as it has attracted a dense cluster of innovation entities and research institutions, with several quantum technology enterprises establishing operations in Shanghai.

- Launched **the world's first** quantum science computing platform – UnitaryLab;
- Developed AI-assisted large-scale reconfiguration technology for universal atomic arrays, setting **a world record** for defect-free neutral atom array scale and being recognized as a major international physics breakthrough in 2025;
- Independently developed a 336W 1064nm single-frequency continuous-wave fiber laser, **breaking the world record** for power output.

Global Leadership in Technological Breakthrough



- Shanghai Research Center for Quantum Sciences
- Shanghai Quantum Technology Equipment Industry Innovation Alliance
- Joint Quantum AI Initiative of Shanghai
- Shanghai Quantum City Spacetime Innovation Base
- Shanghai Key Laboratory for Quantum City Spacetime Innovation
- Top ten application scenarios for quantum computing in Shanghai

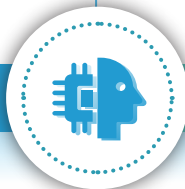
Industry Support

Brain-Computer Interfaces

Shanghai has seen a steady stream of breakthroughs and start-ups across invasive, semi-invasive, and non-invasive brain-computer interface (BCI) technologies. The city has established a range of key laboratories and public service platforms, positioning itself as a national innovation hub spanning the full spectrum of BCI technologies.

- Shanghai is home to **China's first future industry cluster for brain-computer interfaces**, Neuro Space, which spans the full technology pathway. The cluster has established **the country's first BCI clinical trial consortium, BCI proof-of-concept platform, invasive electroencephalography database (iBRAIN), dedicated policy framework for BCI development, and future industry fund.**

National Leadership in Innovation



- In January 2025, the city issued the *Shanghai Action Plan for Cultivating the Brain-Computer Interface Future Industry (2025–2030)*. The action plan prioritizes medical-grade applications and strategic products, advances the deployment of invasive and semi-invasive BCI technologies and products, and supports the development of non-invasive BCI solutions.

Support Policies

Controlled Nuclear Fusion

In recent years, Shanghai has prioritized fusion energy as a frontier technology and future industry. The city has led breakthroughs in core technologies such as high-temperature superconductors and has begun to develop a relatively complete and technologically diversified nuclear fusion industry chain.

- In the upstream segment, centered on key materials and components, Shanghai is home to **core global suppliers of second-generation high-temperature superconducting materials**;
- In the midstream equipment and device manufacturing segment, Shanghai supports **multiple mainstream technological pathways** in magnetic confinement fusion.

A Relatively Complete Industry Chain with Multiple Technological Pathways



- Promoting breakthroughs in core technologies, with a focus on high-temperature superconducting magnets and other critical technologies;
- Strengthening coordinated collaboration and applying AI to fusion diagnostics and control technologies;
- Supporting the development of innovation consortia and deepening the integration of sci-tech and industry innovation;
- Improving the open innovation ecosystem in the fusion sector and guiding the clustering of innovation resources.

Strategic Support

Biomanufacturing

Shanghai has built strong capabilities in biomanufacturing and hosts China's most comprehensive synthetic biology research ecosystem. The ecosystem brings together leading universities and research institutions while fostering a growing base of high-quality biomanufacturing enterprises.

- Home to **China's first** operational biomanufacturing demonstration line for natural products;
- Established **China's first** key laboratory of synthetic biology;
- Formed **China's first** synthetic biology innovation alliance.

Pioneering Industry Innovation



- Established **Shanghai's first** industry fund dedicated to biomanufacturing;
- Built a full-chain ecosystem integrating enterprises, research institutions, and capital through the **Biomanufacturing Value Partner** initiative.

A Continuously Improving Industry Ecosystem

- Shanghai Biomanufacturing Industry Innovation Center
- CAS Key Laboratory of Synthetic Biology
- Synthetic Science Innovation Research Center at Shanghai Jiao Tong University

- Shanghai Synthetic Biology Innovation Strategic Alliance
- Synthetic Biology and Biomanufacturing Committee of the China Pharmaceutical Association of Plant Engineering
- Chinese National Human Genome Center – Shanghai (CHGC)

Industry Support

Sixth-generation Mobile Communications (6G)

Shanghai has identified sixth-generation mobile communications (6G) as a priority future industry during the 15th Five-Year Plan period. The city is advancing the development of a national comprehensive testing base and working with the Yangtze River Delta region to create an innovation cluster for future networks. By 2030, Shanghai aims to become one of the first cities in China to deploy commercial 6G networks.

- 6G AI-Valley Future Industry Park serves as the core hub of Shanghai's 6G future industry cluster, providing platforms and facilities for **technological R&D, incubation and acceleration, proof-of-concept validation, pilot testing, and industry exchange and showcase activities**;
- By the end of 2025, more than **30** upstream and downstream enterprises along the communications industry chain had established a presence in the park.

Emerging Industry Clusters



- Shanghai Satellite Internet Testing and Verification Technology Service Platform
- 6G Industrialization Proof-of-concept Laboratory
- 6G Product R&D Testbed
- 6G Testing and Certification Laboratory
- "Liuji Xingtong" Incubator
- Shanghai Songjiang Information and Communications Industry Technology Research Institute

Industry Support

03

Chapter III

Where Opportunities Lie

The 16 administrative districts and multiple key areas in Shanghai have adhered to distinctive and differentiated development paths, forming 29 district-level leading industry clusters each worth over RMB 100 billion. This chapter systematically reviews the development priorities, achievements during the 14th Five-Year Plan period, and key layouts of the Lin-gang Special Area, Hongqiao International Central Business District, Eastern Hub International Business Cooperation Zone and each district.

Key Areas

Lin-gang Special Area of China (Shanghai) Pilot Free Trade Zone

The Lin-gang Special Area of China (Shanghai) Pilot Free Trade Zone (hereinafter referred to as "Lin-gang Special Area") was officially inaugurated in August 2019, with a planned area of 431 km². During the 14th Five-Year Plan period, its GDP grew at an average annual rate of 21.7%, while the output value of industrial enterprises above the designated size grew by 25.4% annually, and total fixed-asset investment increased at an average annual rate of 21.6%. During the 15th Five-Year Plan period, Lin-gang Special Area will serve as a national pilot demonstration zone for testing institutional opening-up, an important functional hub supporting Shanghai's "Five Centers" initiative, and a preferred destination for domestic and overseas professionals to pursue innovation and entrepreneurship.

Key Industries

- 1 Industry-leading **integrated circuit industry chain cluster**
- 2 **World-class civil aviation industry cluster** anchored by key industry segments
- 3 Benchmark-setting **intelligent connected vehicles industry cluster**
- 4 **High-end equipment industry cluster** centered on power and propulsion systems
- 5 Thriving and diversified **digital economy**

Policy Details



Investment Projects



During the 14th Five-Year Plan Period

<p>33.9%</p> <p>Average annual growth in imports and exports in Yangshan Special Comprehensive Bonded Zone</p>	<p>21.7%</p> <p>Average annual growth in regional GDP in 2021–2024</p>	<p>USD 7.23 billion+</p> <p>Cumulative paid-in foreign direct investment</p>
<p>25.4%</p> <p>Average annual growth in total output value of industrial enterprises above the designated size</p>	<p>1,500+</p> <p>Total number of high-tech enterprises with valid certification</p>	<p>6%+</p> <p>Gross R&D expenditure as a share of regional GDP</p>

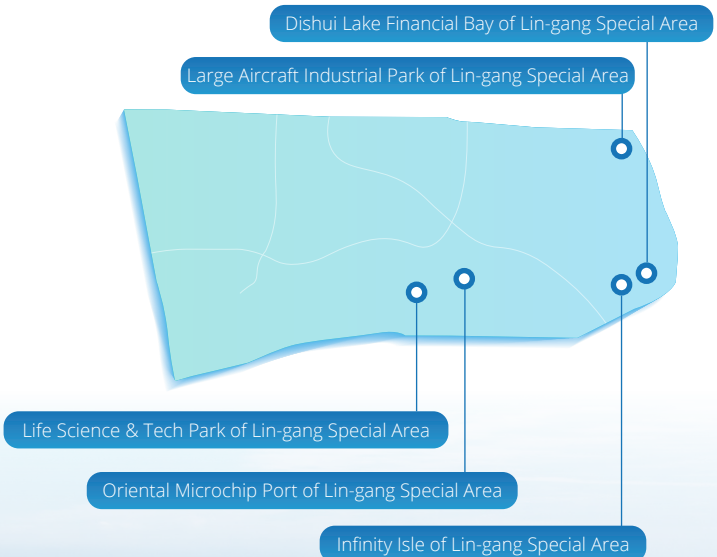
- Took the lead in aligning with and piloting implementation of international economic and trade rules such as those of the CPTPP and DEPA
- Developed over **100** replicable and scalable pilot practices

During the 15th Five-Year Plan Period

<p>A national pilot demonstration zone for testing institutional opening-up</p>	<p>An important functional hub supporting Shanghai's "Five Centers" initiative</p>	<p>A preferred destination for domestic and overseas professionals to pursue innovation and entrepreneurship</p>
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* Unless otherwise specified, the above data covers the period from 2021 to 2025.

Key Investment Areas



Hongqiao International Central Business District

Hongqiao International Central Business District is located west of downtown Shanghai and spans four administrative districts – Minhang, Changning, Qingpu, and Jiading. It not only serves as an international CBD but also functions as a new platform for Shanghai’s initiative of developing into an international trade center and as a comprehensive transport hub. The area strives to develop into a robust and vibrant growth pole for the YRD region and a key bridge connecting international and domestic markets.

Key Industries

4

1

High-capacity headquarters economy

2

High-end service economy

4

High-flux trade economy

3

High-spillover convention and exhibition economy

5

1

New digital economy

2

New low-carbon energy

5

New life sciences

4

New automobile technology and services

3

New fashion consumption

Policy Details



During the 14th Five-Year Plan Period

283

Total number of municipal-level headquarters attracted and fostered

Approx. RMB 350 billion

Total investment from 2,000+ key projects introduced

Approx. 100,000

Total number of incorporated enterprises

33.6%

Average annual growth in goods imports and exports

1,300+

Total number of high-tech enterprises

23,000

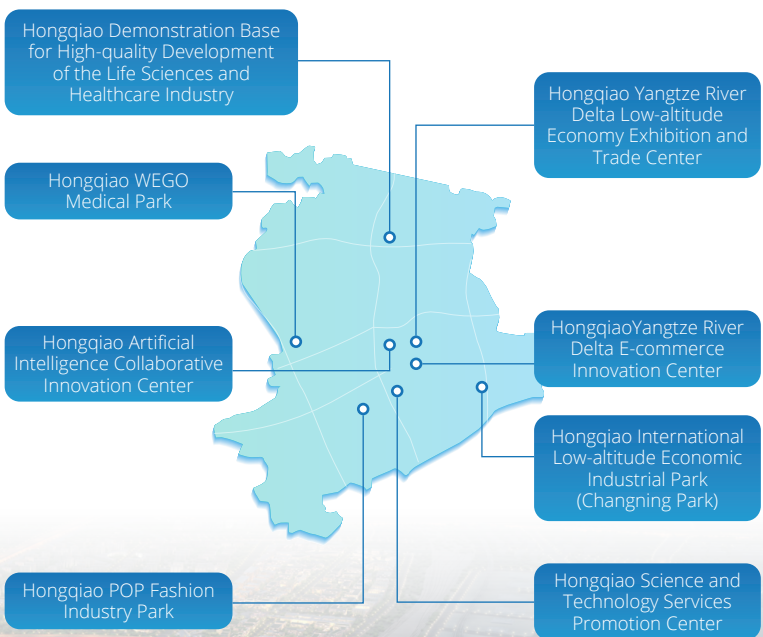
Total number of sci-tech service enterprises

During the 15th Five-Year Plan Period

- Strengthening integrated transport advantages to promote station-city transport integration in the Hongqiao International CBD
- Improving comprehensive business functions to build the first-stop service hub for YRD enterprises going global
- Enriching the exhibition and convention economy and improving the synergistic development of exhibitions and trade
- Enhancing the empowering role of sci-tech innovation to develop a manufacturing R&D cluster in the YRD region

* Unless otherwise specified, the above data covers the period from 2021 to 2025.

Key Investment Areas



Shanghai Eastern Hub International Business Cooperation Zone

Shanghai Eastern Hub International Business Cooperation Zone, located east of Pudong International Airport and south of Shanghai East Railway Station, has a planned area of about 0.88 km². It is the world's first and China's only zero-time-lag business zone. It is also the first new special type of area in the country, positioned as one of the regions with the highest degree of international openness. Its core functions focus on facilitating international business exchanges, serving high-end international convention and exhibition events, and enhancing the quality of training services.



Development Positioning

A new platform for facilitating international business exchanges

A new magnet for pooling service resources

A new node for driving the integrated development of the YRD region

Scan the QR code to learn more about the Cooperation Zone



Highlighted Measures

Visa-free Access

- Foreign nationals holding an invitation letter issued by the Business Cooperation Zone may enter the zone visa-free;
- Visa-free stays of up to 30 days are permitted per entry;
- Cross-border business procedures are streamlined, enabling convenient and efficient entry and exit.

Seamless Transfers

- Direct access to airport terminals and high-speed railway stations in just over ten minutes via a dedicated passage;
- Downtown Shanghai is reachable within 30 minutes, the YRD region is accessible within 90 minutes by high-speed rail, and most countries around the world can be reached within 10 hours by air;
- Future annual passenger throughput is expected to exceed 100 million.

Close Proximity

- A dedicated R&D and training area supports **cross-border R&D** and **pilot training** for key industries such as **artificial intelligence** and **aerospace**;
- Wholly foreign-owned hospitals provide convenient cross-border medical services.

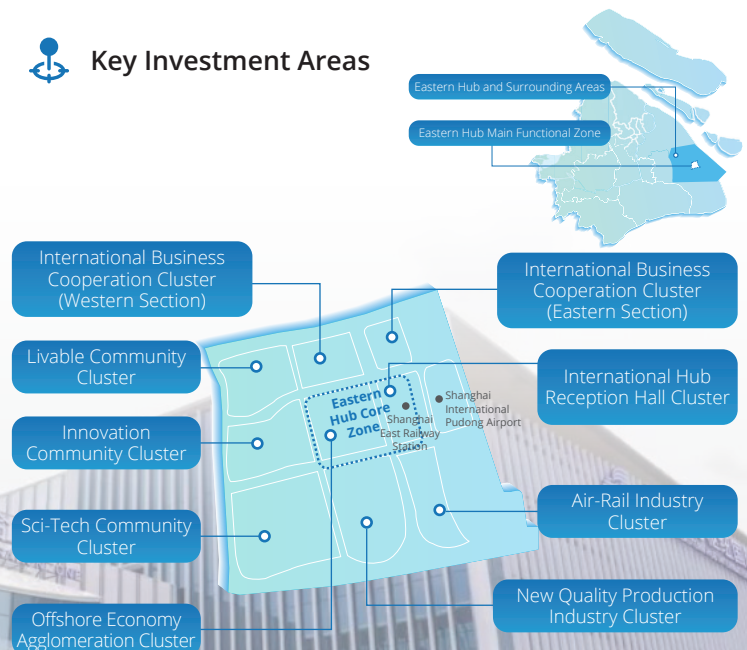
During the 15th Five-Year Plan Period

Building the Eastern Hub into a New Benchmark as an International Gateway for Opening-up:

- Accelerating the development of a highly open, efficient, and internationalized hub complex;
- Cultivating core functions such as business exchanges, international conventions and exhibitions, and international training, promoting sci-tech exchanges and cooperation, and quickening the concentration of offshore finance, offshore trade, and professional services, and other functions;
- Building Shanghai East Railway Station to high standards;
- Speeding up the development of Pudong International Aviation City as part of the efforts to build a world-class aviation industry cluster;
- Establishing an international hub economic zone featuring industry-urban integration and job-housing balance.



Key Investment Areas



Administrative Districts

Pudong New Area

Pudong New Area is located in the eastern part of Shanghai. As a national-level new area and a pilot zone for reform and opening-up, Pudong is committed to becoming a core area supporting Shanghai's development as an international economic, financial, trade, shipping, and sci-tech innovation center. With strategic functional areas such as Lujiazui Financial City, Zhangjiang Science City, and Lin-gang Special Area, Pudong strives to be a trailblazer in high-level reform and opening-up, a benchmark for independent innovation-driven development, and a functional hub for global resource allocation.

Key Industries



Leading Industries

- Integrated circuits
- Biomedicine
- Artificial intelligence



Emerging Industries

- Software and information technology
- Intelligent connected vehicles
- Intelligent terminals
- Civil aviation
- Shipbuilding and marine engineering
- Embodied intelligence
- New energy

Policy Details



Investment Projects



During the 14th Five-Year Plan Period

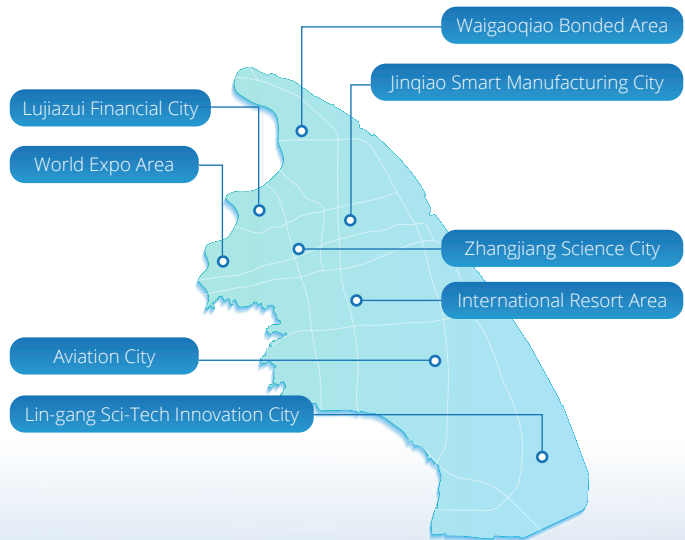
34.1% Proportion in Shanghai's total output value of industrial enterprises above the designated size	USD 47.64 billion Cumulative paid-in foreign capital	No.2 in the world Airport cargo and mail throughput
8.7% Average annual growth in gross R&D expenditure	5,026 Total number of high-tech enterprises	294 Total number of foreign-invested R&D centers

During the 15th Five-Year Plan Period

- Achieving new breakthroughs in implementing national strategic tasks
- Making further progress in economic and social transformation and upgrading
- Advancing the development of the "city of the people"
- Accelerating the development of a more open, innovative, culturally rich, beautiful, and intelligent socialist modern Pudong

* Unless otherwise specified, the above data covers the period from 2021 to 2025.

Key Investment Areas



Huangpu District

Located in the core of Shanghai's central area, Huangpu District is the financial, administrative, and cultural center of the city. Since the 14th Five-Year Plan period, the District has made every effort to promote high-quality development, create high-quality life, and achieve high-efficiency governance, thus steadily improving its urban development capacity and comprehensive competitiveness. During the 15th Five-Year Plan period, it will build itself into "a heart, window, and defining symbol" and focus on the prioritized task of "strengthening new quality productive forces momentum, setting high-quality benchmarks" to accelerate the development of a leading district of a modern socialist international metropolis with global influence.

Key Industries

Key Target

- Developing the emerging leading industry of **financial technology** characterized by integration, convergence, and exponential growth

Industry Clusters

- A **financial services** industry cluster marked by complete factors and large scales
- A **sci-tech innovation services** industry cluster marked by digital and intelligent empowerment and ecological collaboration
- A **cultural tourism, commerce, sports, exhibition** industry cluster marked by crossover interaction and active consumption
- A **professional services** industry cluster marked by high-level talent and global connection

Several Key Segmented Tracks with Great Potential and Breakthrough

- Deepening content creation and advertising creativity
- Pioneering new forms of consumption
- Cultivating emerging segments

Policy Details



Investment Projects



During the 14th Five-Year Plan Period

No.1 in Shanghai

Economic density

USD 7.2 billion

Cumulative paid-in foreign capital

Approx. 1/6

Contribution to the city's total output value generated by the financial industry in 2024

6.5%

Average annual growth rate of the financial industry

200+

Total number of high-tech enterprises

84

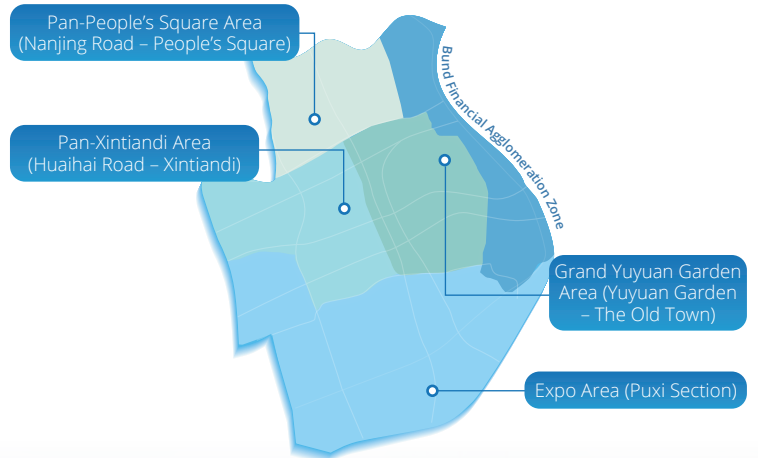
Total number of MNC regional headquarters

During the 15th Five-Year Plan Period

- Improving comprehensive strength
- Advancing opening-up and innovation
- Deepening a profound cultural heritage
- Promoting people's well-being
- Refining high-efficient urban governance

* Unless otherwise specified, the above data covers the period from 2021 to 2025.

Key Investment Areas



Jing'an District

As the core zone of Shanghai's central area, Jing'an District boasts a high degree of internationalization, a concentration of high-end factors and a highly developed service economy, leading Shanghai in regional economic and social development for a long time. During the 15th Five-Year Plan period, the District will take the lead in primarily achieving socialist modernization, with the goal of building an excellent hub of two-way opening-up, a benchmark for high-quality development, a model of integration and innovation, and a demonstration area for the development of a people-centered city.

Key Industries

3

Advantageous Industries

- Fashion consumption
- Financial services
- Professional services

Emerging Industries

- Data intelligence
- Cultural creativity
- Life science and healthcare

3

Integrated Innovation of Commerce, Culture, Creativity and Technology

- Blockchain industry
- Ultra-high-definition audiovisual industry
- Wellness and beauty industry

1

3

X

Future-oriented industries

Policy Details



Investment Projects



During the 14th Five-Year Plan Period

Up by 50%

GDP per capita compared to the end of 2020

USD 4.83 billion

Total amount of new contractual foreign investment

No. 1 in Shanghai's central area

Total retail sales of consumer goods

No. 1 in Shanghai

Total number of first stores introduced

1/3

Proportion in Shanghai's total number of high-capacity professional services providers

168

Total number of headquarters corporations

During the 15th Five-Year Plan Period

An excellent hub of two-way opening-up

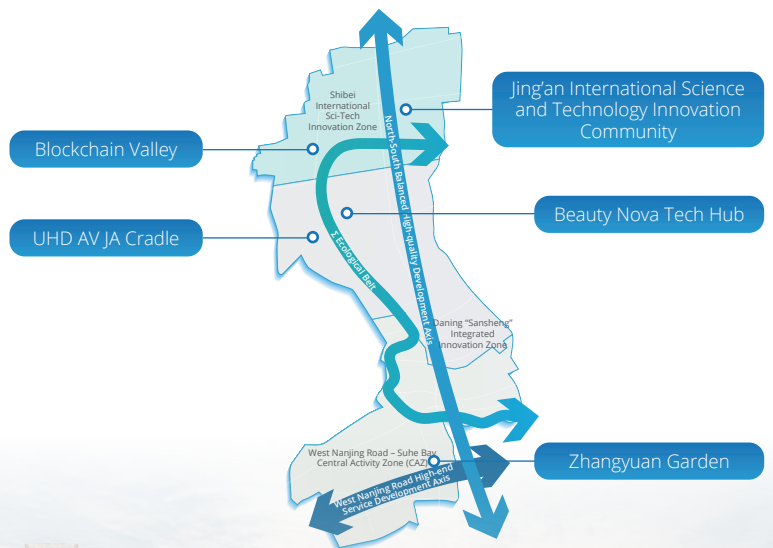
A benchmark for high-quality development

A model of integration and innovation

A demonstration area for the development of a people-centered city

* Unless otherwise specified, the above data covers the period from 2021 to 2025.

Key Investment Areas



Xuhui District

Xuhui District is located in the southwest of Shanghai's central area, with a total area of 54.93 km². With the vision of "Innovative Xuhui, Quality Urban Area", the District has been actively developing a modern industry layout of "1 + 5 + X", and advancing the urban spatial structure of "One Belt, One Axis and Five Functional Zones", striving to build itself into an AI highland across the country and become a leading demonstration area in Shanghai's journey toward a modern socialist international metropolis with global influence.

Key Industries

1 **Leading Industry**

- Artificial intelligence

5 **Advantageous Industries**

- Life science and healthcare
- Cultural creativity
- Modern commerce and trade
- Professional services
- Sci-tech innovation finance

X **Future-oriented Industries**

Policy Details



During the 14 th Five-Year Plan Period			
No.1 in Shanghai's central area Regional GDP	Up by 79.2% Paid-in foreign capital compared to the end of 2020	No.1 in Shanghai Number of high-value invention patents per 10,000 population	
1st in China SMC Shanghai Foundation Model Innovation Center	1,500+ Total number of AI companies	175 Total number of MNC headquarters and foreign-invested R&D centers	
During the 15 th Five-Year Plan Period			
Remarkable achievements in high-quality development	Leap in the capacity as source of sci-tech innovation	Improvement in social development and civility	Breakthrough in high-level reform and opening-up

* Unless otherwise specified, the above data covers the period from 2021 to 2025.

One Belt, One Axis and Five Functional Zones



Changning District

Located in the western part of Shanghai's central area, Changning District is the only central urban area within the Shanghai section of the Hongqiao International Opening-up Hub and is entirely included in the northern expansion belt of the hub. During the 14th Five-Year Plan period, its average annual growth rate of regional GDP ranked among the top in Shanghai. Focusing on four key factors – location, digitalization, space and talent, Changning will implement "Four Strategies" to foster a modern industry system that is distinctive and competitive.

Key Industries

Consolidating Leading Industries

- Internet of life services
- Air transportation
- Fashion consumption

3

Fostering Emerging Industries

- Industrial internet
- Low-altitude economy
- Investment and M&A

3

Deploying Future-oriented Industries

- Future information
- Future materials
- Future energy
- Future health
- Future space

5

Policy Details



During the 14th Five-Year Plan Period

7.8%

Average annual growth rate of regional GDP

92

Total number of MNC regional headquarters

No.1 in Shanghai

Average annual growth rate in software and information services

1/3

Proportion in Shanghai's total transaction volume on e-commerce platforms

92

Total number of innovative enterprises

154

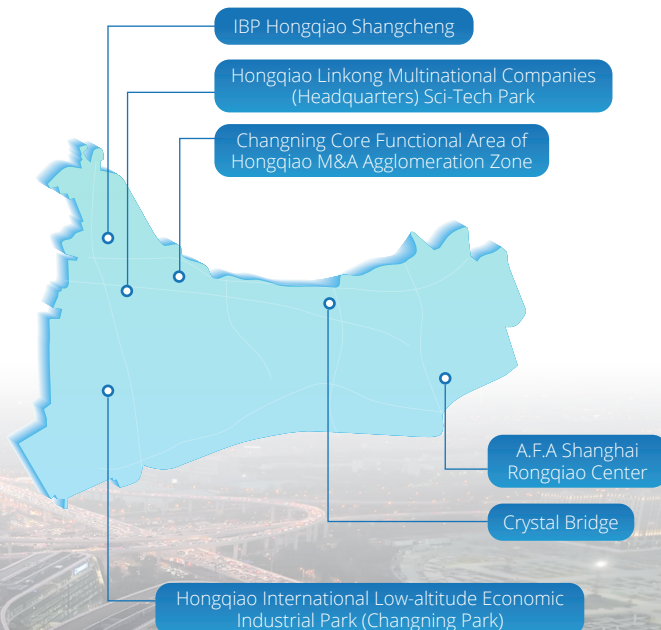
Total number of headquarters corporations

During the 15th Five-Year Plan Period

- **Improving Four Characteristics**
Original, international, digital and exceptional
- **Implementing Four Strategies**
Hongqiao brand improvement, Changning digital peak, urban renewal upgrade, and new-type talent concentration
- **Building East Engine of Greater Hongqiao**
- **Strengthening West Gateway of Metropolis**

* Unless otherwise specified, the above data covers the period from 2021 to 2025.

Key Investment Areas



Putuo District

Putuo District, located in the northwest of Shanghai's downtown area, serves as an important node connecting Shanghai with the rest of the YRD region and the Chinese hinterland. The District is developing itself into a resource magnet, intellectual hub, innovation incubator and service center along the Shanghai-Nanjing Industrial Innovation Belt. In the future, Putuo District will accelerate the development of a modern industry system centered on the "1 + 2 + 3" framework, forming a new pattern of industry development by upgrading traditional industries, building emerging industries, and cultivating future-oriented industries.

Key Industries

1

RMB 1 Trillion-worth Commodity Trading Platform

Predominantly non-ferrous metals

2

RMB 100 Billion-worth Leading Industries

Intelligent and information technology

Digital and intelligent healthcare

3

RMB 10 Billion-worth Emerging Sectors

Digital advertising

Technology services

Technology finance

Policy Details



Investment Projects



During the 14th Five-Year Plan Period

Up by 57.5%

Regional GDP compared to the end of 2020

Doubled

Revenue of service enterprises above the designated size compared to the end of 2020

Top 3 in China

Ranking in the Government Transparency Index for 8 consecutive years (at the county level)

694

Total number of high-tech enterprises

8.8%

Average annual growth in fixed-asset investment

346

Total number of sci-tech "Little Giant" enterprises

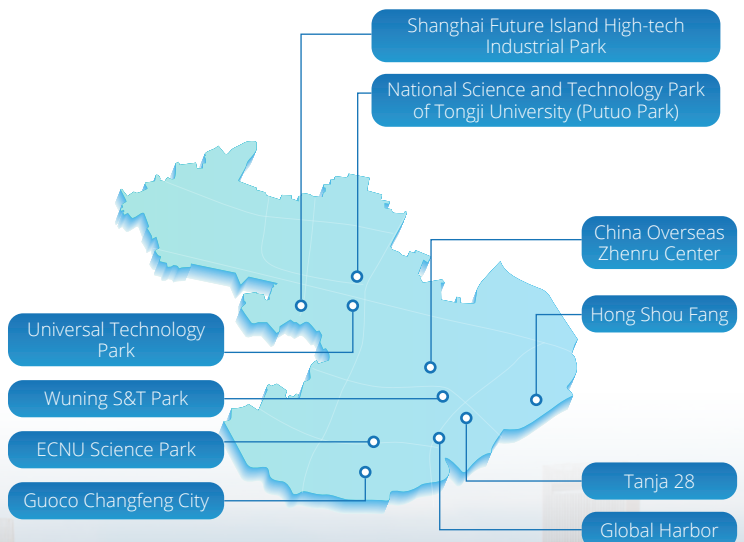
During the 15th Five-Year Plan Period

Collaborative Innovation Vitality Zone and High-quality Half-marathon Suzhou Creek Zone

- Supporting the development of the Shanghai-Nanjing Industrial Innovation Belt
- Deepening development of key areas of the "One Belt, One Center, One City" initiative
- Building a modern industry system centered on the "1 + 2 + 3" framework by upgrading traditional industries, developing emerging industries, and cultivating future-oriented industries

* Unless otherwise specified, the above data covers the period from 2021 to 2025.

Key Investment Areas



Hongkou District

Hongkou District, located at the confluence of the Huangpu River and Suzhou Creek, is an integral part of Shanghai's downtown area. Since the beginning of the 14th Five-Year Plan period, Hongkou has been building a new benchmark for urban development in the new era, with the development of the North Bund as a key driver. The District has achieved breakthroughs in regional economic scale and enhanced its core urban competitiveness. Moving forward, Hongkou District aims to develop itself into a first-class central urban area with strong capabilities, distinctive appeal, and significant international influence, serving as an important showcase of Chinese modernization.

Key Industries

Pillar Industries

- Shipping services
- Financial services
- Business and trade and cultural creativity

3

Emerging Industries

- Green and low-carbon industries
- Intelligent testing
- Biotechnology

3

Specialized Services

- Legal services
- Human resources
- Supply chain management
- Intellectual property services

4

Policy Details



Investment Projects



During the 14th Five-Year Plan Period

RMB 160 billion+

Regional GDP

Approx. 70%

Share of Shanghai's shipping capacity, with more than **1/4** of the city's shipping companies located in the District

9.3%

Average annual growth in general public budget revenue

Approx. 1/8

Share of national public fund assets

18

World's top 50 liner shipping companies with operations in Hongkou District

112

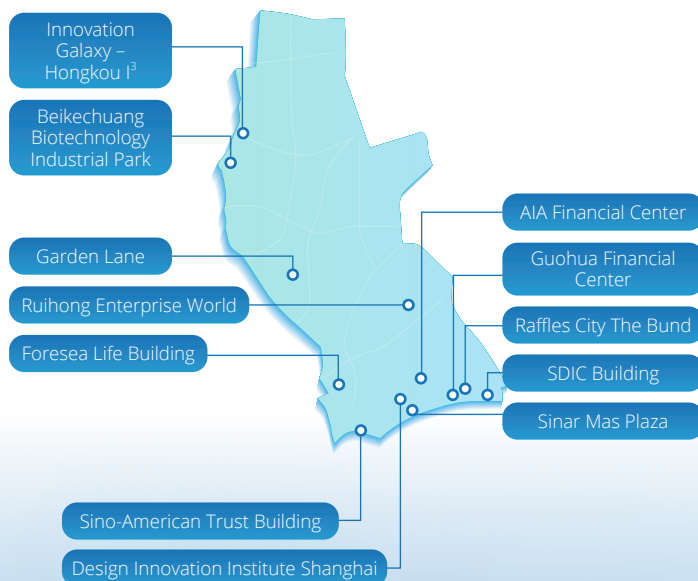
Total number of headquarters enterprises

During the 15th Five-Year Plan Period

- More notable achievements in high-quality development
- More prominent core urban functions
- Stronger urban cultural soft power
- Further progress in building a people-centered city
- More efficient modern governance

* Unless otherwise specified, the above data covers the period from 2021 to 2025.

Key Investment Areas



Yangpu District

Yangpu District, located in the northeast of Shanghai's downtown, is dedicated to the integrated development of industry, academia and innovation, and home to a dozen well-known universities, 7 national-level university sci-tech parks, and over 1,500 high-tech enterprises. By focusing on building an innovation-driven modern industry system, with the digital and intelligent economy at its core, the District is fostering three RMB 100 billion-worth industry clusters and four RMB 10 billion-worth future-oriented industries, striving to become a key area and northern growth pole for Shanghai's development into an international sci-tech innovation center.

Key Industries

Innovative Modern Industry System

1

Core Leading Industry

- Digital and intelligent economy

Integrated Development Pathways

- Digital and real economy integration
- Manufacturing and services integration

2

3

RMB 100 Billion-worth Industry Clusters

- Online new economy
- Intelligent manufacturing
- Creative design

RMB 10 Billion-worth Future-oriented Industries

- Future intelligence
- Future space
- Future energy
- Future healthcare

4

Policy Details



Investment Projects



During the 14th Five-Year Plan Period

5%+

Average annual regional GDP growth

1/5

Proportion in Shanghai's total of revenue from software and IT services enterprises above the designated size

1,500+

Total number of high-tech enterprises

4.83%

Gross R&D expenditure as a share of regional GDP

40+

Total number of MNC headquarters and foreign-invested R&D Centers

190

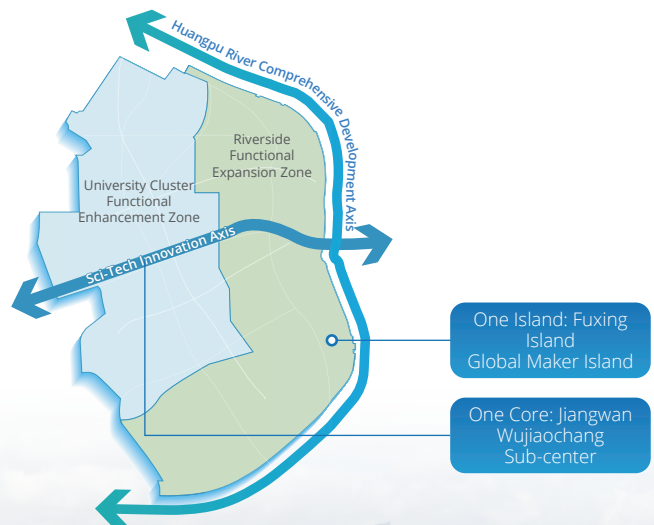
Number of invention patents held per 10,000 population

During the 15th Five-Year Plan Period

- **A hub for nurturing new quality productive forces:** Significantly enhancing the capabilities of nurturing sci-tech innovation and transferring and commercializing sci-tech achievements
- **A hub for cultivating flagship industries:** Further fostering three RMB 100 billion-worth industry clusters
- **A magnet for attracting advanced production factors:** Greatly strengthening capabilities for the global information exchange, mobility, allocation, commercialization and application of sci-tech achievements

* Unless otherwise specified, the above data covers the period from 2021 to 2025.

Key Investment Areas



Baoshan District

Baoshan District, located at the confluence of three waterways, is an important gateway to northern Shanghai with a history spanning over 5 centuries. As of the end of the 14th Five-Year Plan, the District's GDP exceeded RMB 210 billion, and the total output value of industrial enterprises above the designated size increased by 17.8% compared with 2020. During the 15th Five-Year Plan period, in line with the development goal of "Vibrant Baoshan, Fueled by Sci-Tech Innovation", it will strive to become the main hub of the international sci-tech innovation center, a core urban area of the international metropolis, a leading area for intelligent manufacturing, and a model area for green and low-carbon development.

Key Industries

3 Leading Industries

- Producer services
- Robotics and high-end equipment
- Advanced new materials

3 Specialized Industries

- Cruise tourism
- Biomedicine and synthetic biology
- Green and low-carbon economy

6 Future-oriented Industries

- Future manufacturing
- Future materials
- Future healthcare
- Future information
- Future energy
- Future space

Policy Details



Investment Projects



During the 14th Five-Year Plan Period

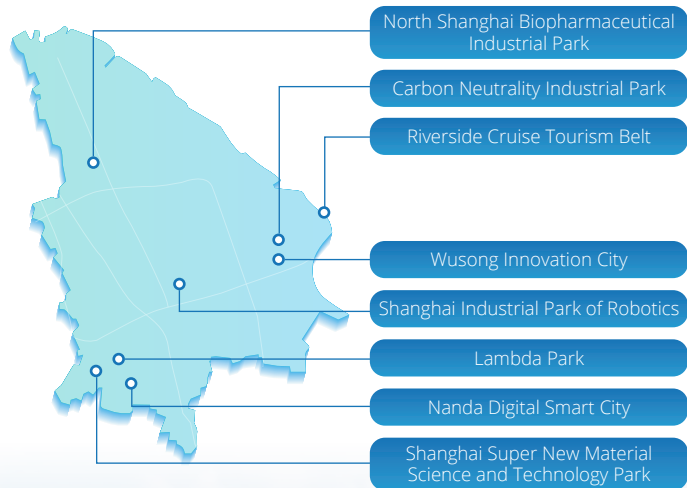
RMB 210 billion+ Regional GDP	5.7% Average annual growth in total retail sales of consumer goods	Up by 17.8% Total output value of industrial enterprises above the designated size compared to the end of 2020
1,000+ Total number of enterprises established in university sci-tech parks	2,100+ Total number of sci-tech "Little Giant" enterprises and high-tech enterprises	20.3% Average annual growth in the number of high-tech enterprises

During the 15th Five-Year Plan Period

A main hub of the sci-tech innovation center	A core urban area of the international metropolis	A leading area for intelligent manufacturing	A model area for green and low-carbon development
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* Unless otherwise specified, the above data covers the period from 2021 to 2025.

Key Investment Areas



Minhang District

Minhang District, situated in the heart of Shanghai, serves as a bridgehead connecting the city to the rest of the YRD region and an important hub for global engagement. During the 14th Five-Year Plan period, the District's regional GDP surpassed RMB 400 billion, and its total fiscal revenue reached nearly RMB 100 billion, both ranking 2nd in Shanghai. Looking ahead, Minhang will focus on building itself into a modern central urban area and a main hub for new quality productive forces, characterized by high-quality innovation and openness, good ecological and cultural environments, and pleasant and secure living spaces.

Key Industries

- 3** **Leading Industries**
 - Advanced energy equipment & green and low-carbon economy
 - Aerospace
 - Biomedicine
- 3** **Advantageous Industries**
 - New-generation electronic information
 - Artificial intelligence
 - Fashion consumer goods
- 3** **Future-oriented Industries**
 - Future space
 - Future healthcare
 - Future energy
- 3** **Pillar Service Industries**
 - High-end business and trade
 - New-type manufacturing
 - Digital creatives
- 4** **Specialized Service Industries**
 - Human resources
 - Finance and taxation
 - Legal services
 - Healthcare

Policy Details

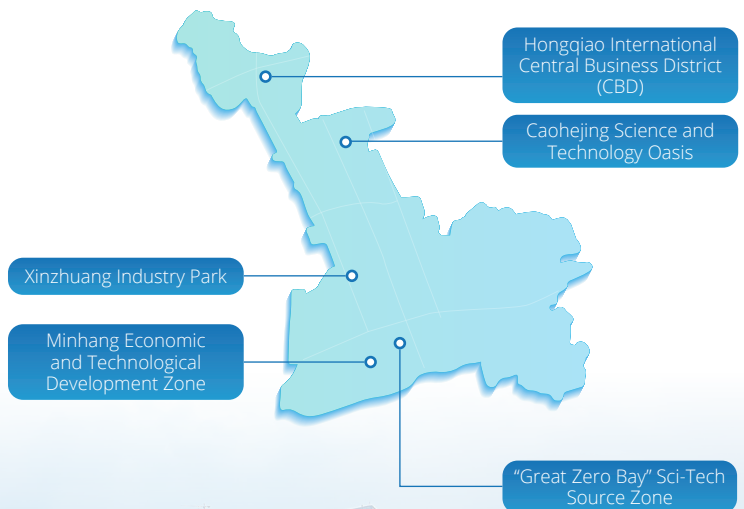
Investment Projects



During the 14 th Five-Year Plan Period			
RMB 400 billion+ Regional GDP	1,729 Total number of specialized and sophisticated enterprises cultivated	No.1 in Shanghai Gross R&D expenditure as a share of GDP	
3,668 Total number of high-tech enterprises	76 Total number of MNC regional headquarters	108 Total number of foreign-invested R&D centers	
During the 15 th Five-Year Plan Period			
An international hub of openness	A bay area for nurturing sci-tech innovation	A hub for chain clusters of new quality productive forces	A model for building a people-centered city

* Unless otherwise specified, the above data covers the period from 2021 to 2025.

Key Investment Areas



Jiading District

Jiading, the northwest gateway to Shanghai, is positioned as a comprehensive hub in the YRD region as well as a mega sub-center and major manufacturing and industry center in the city. During the 14th Five-Year Plan period, the District has successfully reached the “three RMB 300 billion” milestone – in 2024, its regional GDP surpassed RMB 300 billion, the output value of automobile enterprises above the designated size exceeded RMB 300 billion, and the cumulative fixed-asset investment amounted to more than RMB 300 billion. In the future, Jiading will continue to enhance its capabilities in sci-tech innovation, leadership in high-end industries and soft power in urban development, thus further building itself into a modern new urban area.



Key Industries

Vigorously Establishing a “3 + 3 + 1” Modern Industry System



Leading Industries

- Intelligent connected NEVs
- Integrated circuits
- Biomedicine



Future-oriented Industries

- Future energy
- Future intelligence
- Future space



Producer Service Industry

Policy Details



During the 14th Five-Year Plan Period

10.2%

Average annual growth of the total output of three RMB 100 billion-worth industries

Up by 15.8 percentage points

Proportion of strategic emerging industries in the District's output value from industrial enterprises above the designated size compared to the end of 2020

18.9%

Average annual growth of industrial investment

231

Total number of intelligent factories

2,465

Total number of high-tech enterprises

36

Total number of A-share listed companies

During the 15th Five-Year Plan Period

Enhancing the district's positioning as

A key area for Shanghai's development as an international sci-tech innovation center

A pilot zone for high-end industry clusters

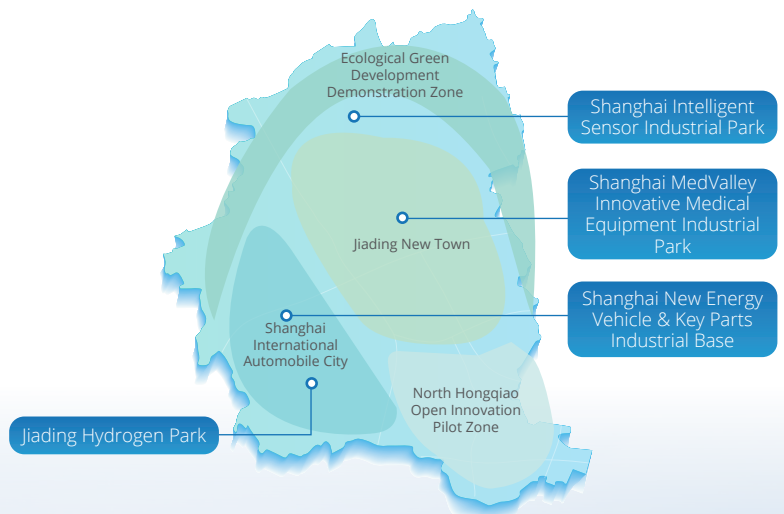
A demonstration zone for district-wide coordinated and integrated development

A key hub for openness and innovation in the YRD Region

* Unless otherwise specified, the above data covers the period from 2021 to 2025.



Key Investment Areas



Qingpu District

Qingpu District, located in western Shanghai, serves as a core area of the Demonstration Zone for Integrated Ecological and Green Development of the YRD Region, the permanent home of the China International Import Expo (CIIE), and an important node of the Hongqiao International Opening-up Hub. The District has been advancing its socioeconomic development to a new level by facilitating major strategic tasks including CIIE, the Demonstration Zone for Integrated Ecological and Green Development of the YRD Region, the Hongqiao International Opening-up Hub, and new towns development.

Key Industries

- RMB 100 Billion-worth Industries**
 - New-generation IT
 - High-end equipment manufacturing
 - Modern logistics
- RMB 50 Billion-worth Industries**
 - Biomedicine
 - New materials
 - Fashion consumption
- RMB 10 Billion-worth Industries**
 - Low-altitude economy
 - Cross-border e-commerce
 - Exhibition & advertising
- Integrated Development of Agriculture, Culture, Tourism, Commerce, Sports and Exhibitions**

Policy Details

Investment Projects



During the 14th Five-Year Plan Period

Up by 63.6%

Regional GDP compared to the end of 2020

Up by 250%

Number of effective invention patents compared to the end of 2020

Up by approx. 12.5 percentage points

Proportion of strategic emerging industries in the District's total output value compared to the end of 2020

38

Total number of Listed companies

No.2 in Shanghai

Cross-border e-commerce import and export volume in 2025

111

Total number of Headquarters corporations

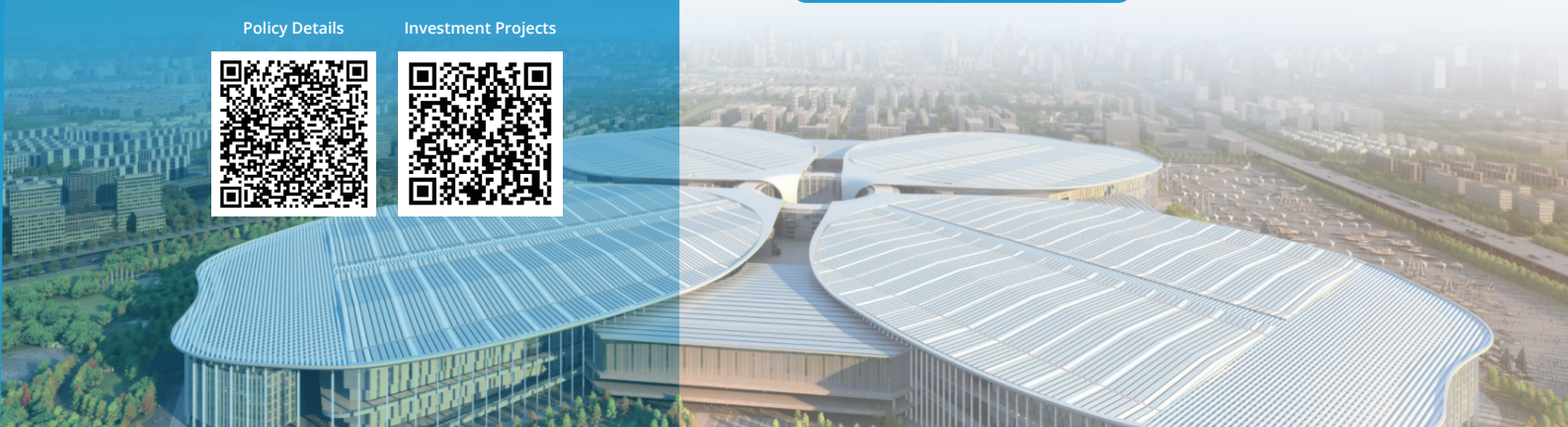
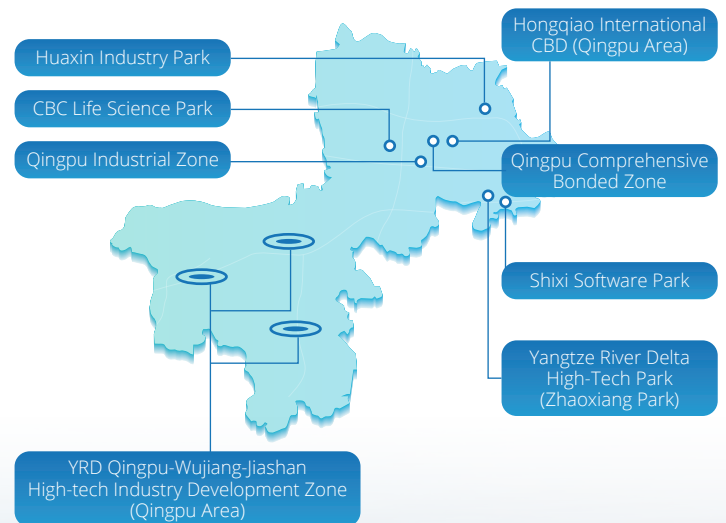
During the 15th Five-Year Plan Period

An innovation hub in the YRD region:

- A global supply chain management hub
- A highland for sci-tech innovation in the YRD region
- An exemplary comprehensive node city
- A model of Jiangnan-style urban-rural integration
- The first stop for YRD enterprises to expand into Shanghai and go global

* Unless otherwise specified, the above data covers the period from 2021 to 2025.

Key Investment Areas



Fengxian District

Fengxian District, located in the southern part of Shanghai, focuses on accelerating the development of each of its four specialized industries to surpass RMB 100 billion in output value, namely beauty and health, green new energy, general-purpose new materials, and digital and intelligent new equipment. During the 15th Five-Year Plan period, the District will strive to build itself into a key growth pole in southern Shanghai and a comprehensive service gateway for Hangzhou Bay and the rest of the YRD region.

Key Industries

4 Specialized Industries

- Beauty and health
- Green new energy
- General-purpose new materials
- Digital and intelligent new equipment

N Future-oriented Industries

- Biomufacturing
- Brain-computer intelligence

Policy Details



Investment Projects



During the 14th Five-Year Plan Period

Average annual comparable growth at 4.6%

Regional GDP:
RMB 172.49 billion

83.9%

Proportion of the four specialized industries in the District's total output value generated by industrial enterprises above the designated size

Average annual growth at 8.8%

Total output value of industrial enterprises above the designated size:
RMB 289.49 billion

2,012

Total number of national-level high-tech enterprises

Average annual growth at 29.7%

Operating revenue of industrial enterprises above the designated size:
RMB 54.35 billion

68

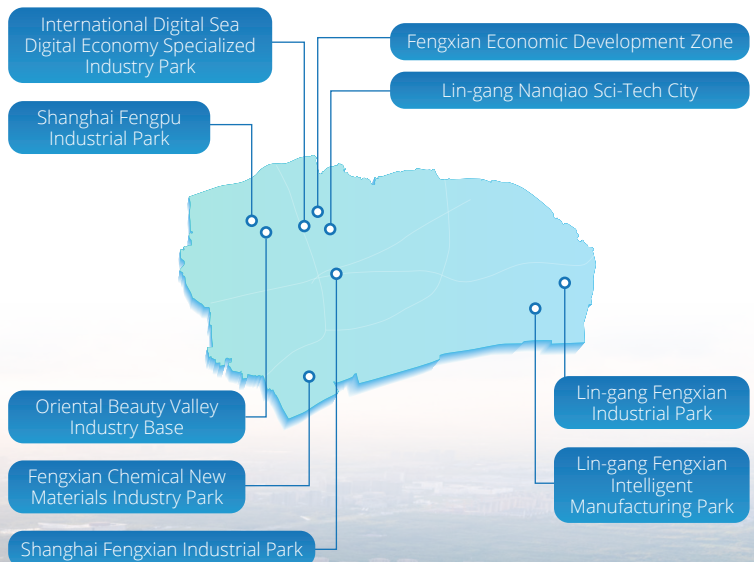
Total number of enterprise technology centers at or above the municipal level

During the 15th Five-Year Plan Period

- A model of industry-urban integration in southern Shanghai
- A highland for intelligent manufacturing in southern Shanghai
- A sci-tech innovation vitality zone in southern Shanghai
- A model of rural revitalization in southern Shanghai
- An ecological district in southern Shanghai
- A benchmark of the culture of virtue and beauty in southern Shanghai

* Unless otherwise specified, the above data covers the period from 2021 to 2025.

Key Investment Areas



Jinshan District

Jinshan District, located along the coast of Hangzhou Bay and at the center of the economic region linking Shanghai, Hangzhou, Ningbo, and the Zhoushan Archipelago, serves as the southwestern gateway to Shanghai and within a one-hour drive to important node cities in the YRD region.

Guided by the strategy of coordinated transformation in northern and southern Shanghai, Jinshan District is facilitating transformation-driven development to boost growth momentum, striving for higher-level development while overcoming challenges and guarding against risks. It continues to promote the city brand of "Shanghai Bay Area" and steadily advances high-quality development.

Key Industries

2

- Green transformation
- Digital transformation

2

- Advanced chemical engineering and new materials
- Smart transportation and equipment

Policy Details



Investment Projects



During the 14th Five-Year Plan Period

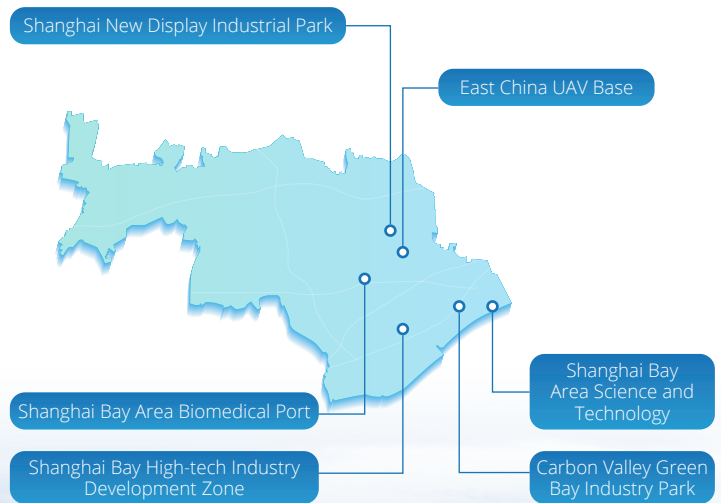
<p>RMB 120 billion+</p> <p>Regional GDP</p> <p>Up by approx. 11 times</p> <p>Number of PCT International Patent Applications compared to the end of 2020</p>	<p>43%</p> <p>Average annual growth in output value of service enterprises above the designated size compared to the end of 2020</p> <p>Up by 39.5%</p> <p>Total number of high-tech enterprises compared to the end of 2020</p>	<p>Up by 770%</p> <p>Transaction value of technology contracts compared to the end of 2020</p> <p>Up by 375.3%</p> <p>Total number of specialized and sophisticated enterprises compared to the end of 2020</p>
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During the 15th Five-Year Plan Period

- A new growth pole of real economy development
- A demonstration zone for green and low-carbon transformation
- A back garden of a modern socialist international metropolis
- A modern bay area featuring integrated development of multiple functions

* Unless otherwise specified, the above data covers the period from 2021 to 2025.

Key Investment Areas



Songjiang District

Songjiang District, located in southwestern Shanghai, is the initial promoter of establishing the G60 S&T Innovation Valley of Yangtze River Delta and a key platform supporting the city's development as an international sci-tech innovation center. Looking ahead, the District aims to establish an advanced manufacturing cluster, a pilot zone for new quality productive forces, a model area for modern new town development, and a demonstration zone for rural revitalization, evolving into a higher-level modernized area revolving around "innovation, culture and ecology".



"2 + 4" Modern Industry System

2

RMB 100 Billion-worth Leading Industries

New-generation information technology

High-end equipment

4

RMB 10 Billion-worth Key Industries

Advanced materials

Life science and healthcare

Fashion consumer goods

Culture, film and television

Policy Details



Investment Projects



During the 14th Five-Year Plan Period

No.1 in Shanghai

Total number of industrial enterprises above the designated size

1,632

Total number of specialized and sophisticated enterprises

83

Total number of foreign-invested R&D centers

Approx. 50%

Share of Shanghai's total computing power

No.2 in Shanghai

Import and export volume

2,638

Total number of high-tech enterprises

During the 15th Five-Year Plan Period

Basically in place:

- An advanced manufacturing cluster
- A pilot zone for new quality productive forces
- A model area for modernized new town development
- A demonstration zone for rural revitalization

* Unless otherwise specified, the above data covers the period from 2021 to 2025.



New Quality Industry Clusters

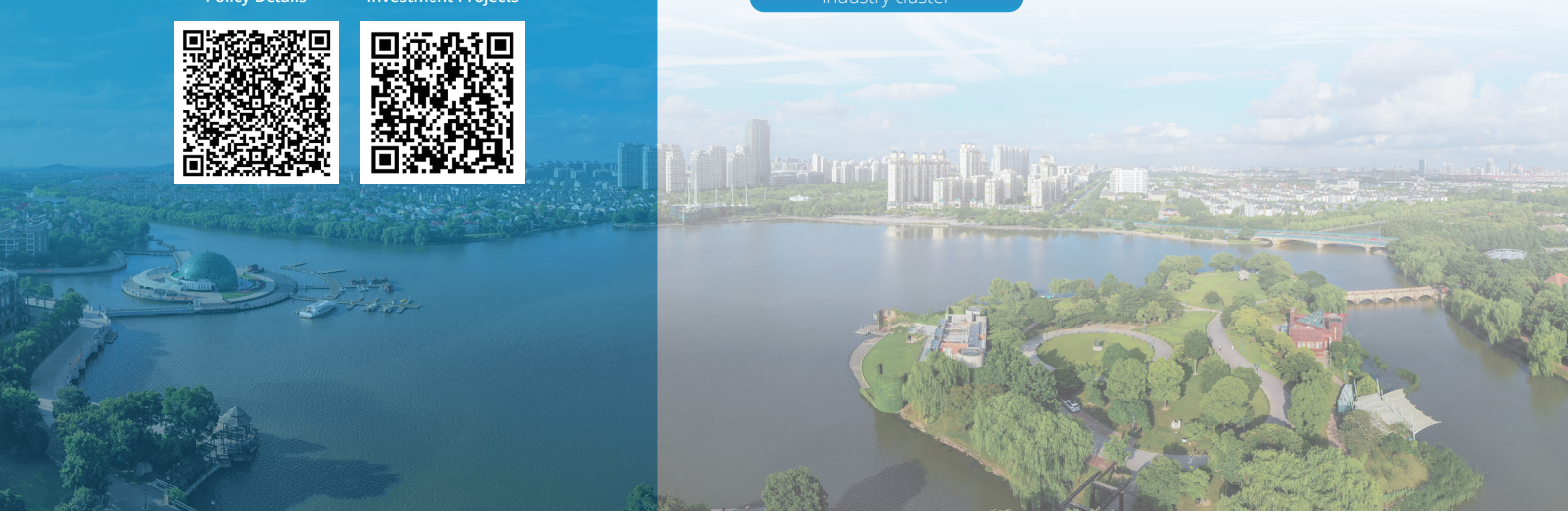
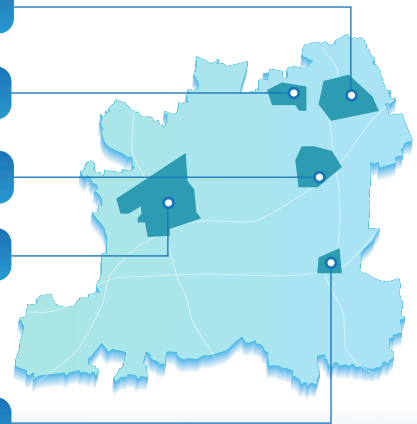
Commercial satellite and final application industry cluster

6G future-oriented industry cluster

Intelligent light and electronic equipment industry cluster

New energy power equipment industry cluster

"AI + Digital Content" industry cluster



Chongming District

Chongming District, located at the northern tip of the Yangtze River estuary, serves as the core area for building a world-class ecological island. It is home to key resources such as the Dongtan Wetland Park and the Changxing Marine Equipment Industrial Park. Looking ahead, the District aims to develop the Yangtze River Delta Agricultural Silicon Valley, a world-class modern shipbuilding base, a high-quality outdoor cycling destination at Dongtan, a world-class eco-island carbon neutral demonstration zone, and a municipal-level demonstration zone for realizing the value of ecological products.

Key Industries

Leading Industries

- Ocean economy
- Urban modern green agriculture

2

3

Advantageous Industries

- Green ecological cultural and tourism
- Sports
- Life science and healthcare

Emerging Industries

- Green and low-carbon sectors
- Digital and intelligent economy
- New forms of consumption

N

Policy Details



Investment Projects



During the 14th Five-Year Plan Period

Up by 20.8%

Regional GDP compared to the end of 2020

Approx. RMB 90 billion

Local industrial output of the marine equipment industry in 2025

Up by 41.9%

Added value generated by industrial enterprises above the designated size compared to the end of 2020

80%+

Global market share of very large ethane carrier orders

20%

Global market share of LNG carrier shipbuilding

70%

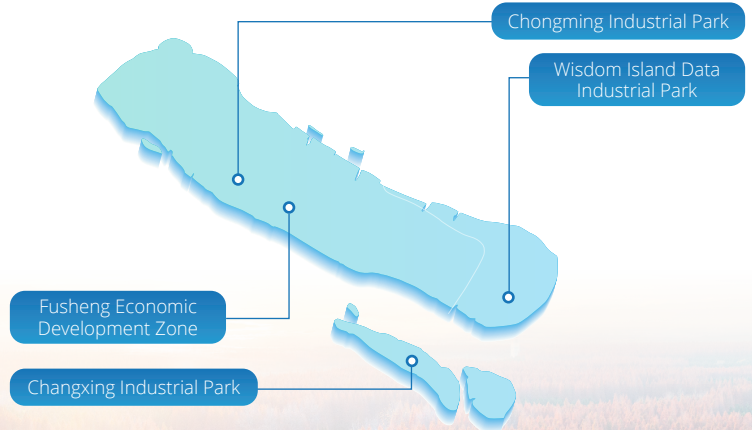
Global market share of quay cranes

During the 15th Five-Year Plan Period

- Yangtze River Delta Agricultural Silicon Valley
- World-class modern shipbuilding base
- High-quality outdoor cycling destination at Dongtan
- World-class eco-island carbon neutral demonstration zone
- Municipal-level demonstration zone for realizing the value of ecological products

* Unless otherwise specified, the above data covers the period from 2021 to 2025.

Key Investment Areas



Investment Matching



Shanghai Municipal Commission of Commerce

Address: No.7 Building, 300 Expo Village (Shibocun) Road, Shanghai, China

E-mail: xxgk@sww.sh.gov.cn

Tel: 86-21-23111111
(transfer to Information Disclosure Office)



International Services Shanghai

Main Duties:

- Implementing **laws, regulations, rules, guidelines and policies** related to foreign investment;
- Drafting **local regulations and rules** on foreign investment, while formulating and implementing related policies;
- Drawing up and implementing **development strategies, plans, standards and measures** for foreign investment;
- Guiding foreign investment-related work, and guiding and coordinating foreign investment promotion, along with **the approval and registration** of foreign-invested enterprises;
- Providing guidance for the introduction of foreign investment into the development zones and the related work on national economic and technological development zones;
- **Approving and filing registration and information changes**, as well as **providing policy consultation and other coordination services** to foreign-invested enterprises.

Shanghai Foreign Investment Development Board Shanghai Overseas Investment Development Board



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Shanghai Foreign Investment Development Board (Shanghai Overseas Investment Development Board), under Shanghai Municipal Commission of Commerce, aims to promote foreign investment in Shanghai and Shanghai's investment abroad, providing various services for domestic and foreign investors in terms of investment consultation, match-making, and site selection.

Two-way Investment Promotion and Full-process Services

- Promoting foreign investment and investment in commerce and trade and professional services;
- Rolling out both "bringing in" and "going global" investment promotion activities;
- Providing full-process services from policy consultation, site selection, project implementation to subsequent following-up.

Strategic Planning and Data Support

- Participating in the formulation and implementation of the city's investment promotion plans and policies;
- Conducting industry and sector research and analysis;
- Building and improving information resource databases for two-way investment promotion.

International Cooperation and Regional Coordination Mechanisms

- Responsible for the secretariat work of Shanghai Investment Promotion Partnership (SIPP);
- Guiding each district and development zone in the city to carry out investment promotion activities;
- Leading the organization of bilateral investment promotion activities abroad;
- Providing investment promotion talent training.

Digital Platforms and Brand Event Operations

- Establishing and maintaining the operation of Shanghai Foreign Investment Promotion Service Platform;
- Developing the "Invest in Shanghai" publicity matrix both domestically and internationally;
- Organizing various investment negotiation meetings, seminars, and investment environment promotion events;
- Providing services for investment promotion activities such as China International Import Expo and Shanghai City Promotion Conference;
- Leading the organization work for Shanghai delegations at events such as China International Investment and Trade Fair.

Contact Information of Government Agencies for Commerce and Investment Promotion in All Districts

Pudong New Area Commission of Commerce

Website: www.pudong.gov.cn
Tel: 86-21-58788388-64208
Address: 2 Hehuan Road
[Pudong New Area Foreign Investment and Trade Promotion Center](#)
Address: Building 4, 2001 Century Avenue

Huangpu District Commission of Commerce

Website: www.shhuangpu.gov.cn
Tel: 86-21-33134800
Address: 300 East Yan'an Road
[Huangpu District Investment Promotion Office](#)
Tel: 86-21-33134800
Address: 300 East Yan'an Road

Jing'an District Commission of Commerce

Website: www.jingan.gov.cn
Tel: 86-21-64178239
Address: 915 Julu Road
[Jing'an District Investment Promotion Office](#)
Tel: 86-21-33371642
Address: F16-17, 915 Julu Road

Xuhui District Commission of Commerce

Website: www.xuhui.gov.cn
Tel: 86-21-64389215
Address: F12, Building 1, 336 North Caoxi Road
[Xuhui District Investment Promotion Office](#)
Tel: 86-21-64875031
Address: F8, Building 1, 336 North Caoxi Road

Changning District Commission of Commerce

Website: www.shcn.gov.cn
Tel: 86-21-22050817
Address: F8, 599 Changning Road
[Changning District Investment Promotion Office](#)
[Changning District Investment Service Center](#)
Tel: 86-21-62118851
Address: F7, 555 Loushanguan Road

Putuo District Commission of Commerce

Website: www.shpt.gov.cn
Tel: 86-21-52564588-7032
Address: F10, Building 2, 1321 Tongchuan Road
[Putuo District Investment Promotion Office](#)
Tel: 86-21-52820889
Address: F5, 602 Tongpu Road

Hongkou District Commission of Commerce

Website: www.shhk.gov.cn
Tel: 86-21-25658367
Address: Room 1305, 518 Feihong Road
[Hongkou District Investment Promotion Office](#)
Tel: 86-21-65953818
Address: F23, 908 Dongdaming Road

Yangpu District Commission of Commerce

Website: www.shyp.gov.cn
Tel: 86-21-65148753
Address: F20-21, Building 2, 800 Huimin Road
[Yangpu District Investment Promotion Office](#)
Tel: 86-21-55805326
Address: 690 Longchang Road

Minhang District Commission of Commerce

Website: www.shmh.gov.cn
Tel: 86-21-54436111
Address: F10, 412 Qixin Road
[Minhang District Investment Promotion Center](#)
Tel: 86-21-54438001
Address: F5, Building 1, 4855 Dushi Road

Jiading District Commission of Commerce

Website: www.jiading.gov.cn
Tel: 86-21-69989722
Address: 111 South Bole Road
[Jiading District Investment Promotion Service Center](#)
Tel: 86-21-59117560
Address: 111 South Bole Road

Baoshan District Commission of Commerce

Website: www.shbsq.gov.cn
Tel: 86-21-56178991
Address: 245 Taihe Road
[Baoshan District Investment Promotion Leading Group Office](#)
[Baoshan District Investment Promotion Service Center](#)
Tel: 86-21-26096029
Address: F29, Building 9, 803 Shuangcheng Road

Jinshan District Commission of Economy

Website: www.jinshan.gov.cn
Tel: 86-21-57921161
Address: Room 1349, 2000 Jinshan Avenue
[Jinshan District Investment Promotion Office](#)
Tel: 86-21-57922835
Address: F15, 555 Longshan Road

Songjiang District Commission of Economy

Website: www.songjiang.gov.cn
Tel: 86-21-37737101
Address: 3456 North Renmin Road
[Songjiang District Investment Promotion Service Center](#)
Tel: 86-21-37735285
Address: 1 Yuanzhong Road

Qingpu District Commission of Commerce

Website: www.shqp.gov.cn
Tel: 86-21-59732890-19228
Address: 100 Gongyuan Road
[Qingpu District Investment Promotion Service Center](#)
Tel: 86-21-69215123
Address: 100 Gongyuan Road

Fengxian District Commission of Commerce

Website: www.fengxian.gov.cn
Tel: 86-21-67190259
Address: F21, SME Union Building, 399 Baixiu Road, Nanqiao Town
[Fengxian District Investment Promotion Office](#)
Tel: 86-21-67137517
Address: F9, SME Union Building, 399 Baixiu Road, Nanqiao Town

Chongming District Commission of Economy

Website: www.shcm.gov.cn
Tel: 86-21-59611993
Address: F5, Building 2, 8188 Chongming Avenue, Chengqiao Town
[Chongming District Eco-Industry Promotion Office](#)
Tel: 86-21-59620053
Address: F7, Building 2, 8188 Chongming Avenue, Chengqiao Town

Investment Promotion Division of Administrative Committee of Hongqiao International Central Business District

Website: www.shhqcbd.gov.cn
Tel: 86-21-34738030
Address: F3, Building F, 719 Shengui Road

Finance and Trade Division of Administrative Committee of Lin-gang Special New Area, China (Shanghai) Pilot Free Trade Zone

Website: www.lingang.gov.cn
Tel: 86-21-68282431
Address: 200 Shengang Avenue

Afterword

The *Shanghai Foreign Investment Guide* is published annually by Shanghai Foreign Investment Development Board to provide comprehensive information on the advantageous investment environment and opportunities available to foreign investors in Shanghai, enable their informed decision-making regarding investment and operation in the city, and help them find investment areas that fit into their development needs.

Based on the information and data related to the economic and industry development of Shanghai, the annual Investment Guide aims to demonstrate the overall investment environment. It is a joint project made possible with the strong support and great contribution from various government departments in Shanghai, including Shanghai Municipal Commission of Commerce, Shanghai Municipal Development and Reform Commission, Shanghai Municipal Commission of Economy and Informatization, and authorities of commerce and investment promotion in all districts. We are grateful for their admirable efforts to collect and provide information and data during the preparation of this Investment Guide.

Our special appreciation also extends to Deloitte China (“Deloitte”). Engaged by Shanghai Foreign Investment Development Board, Deloitte has developed this brand new Investment Guide featuring a professional, objective and all-round analysis. This year’s version, available in both Chinese and English versions, provides an all-round overview of the investment environment in Shanghai with regards to reasons to invest, industries to win, and areas to locate to as well as comprehensive investment information, in a bid to facilitate investors’ business operation in Shanghai. Comments and suggestions will be greatly appreciated.



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